

Delaware Winter Freight Meeting

December 7, 2023

Presented by the Institute for Public Administration
in partnership with:

Delaware Department of Transportation (DelDOT),
Dover/Kent County MPO, Salisbury/Wicomico MPO, and WILMAPCO



Goals of Delmarva Freight Working Group

- Enhance **awareness** and **understanding** of freight planning programs and initiatives
- Advance **research + planning** for freight and goods movement
- **Highlight freight industry issues**, needs, and opportunities in the Delmarva region
- Encourage **public-private partnership** and networking

Delmarva Freight Working Group Activities

Monthly freight planning coordination meetings

- 2022 Delaware Freight Plan available at freight.deldot.gov

Community outreach and partnership events

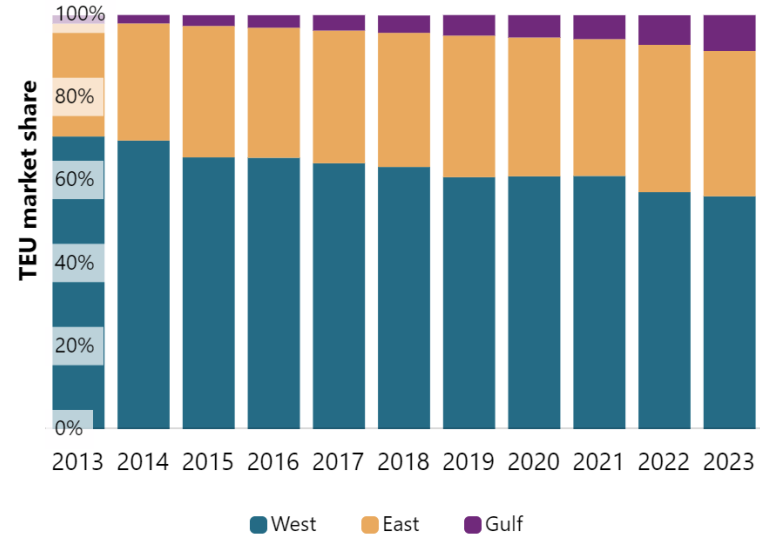
Winter Freight Meeting and Summer Freight Summit

- Content and latest planning updates at www.wilmapco.org/goodsmovement/

Freight Trends

Shift to East Coast Ports

Coastal share of US containerized imports from Asia (PIERS)



Source: PIERS, S&P Global

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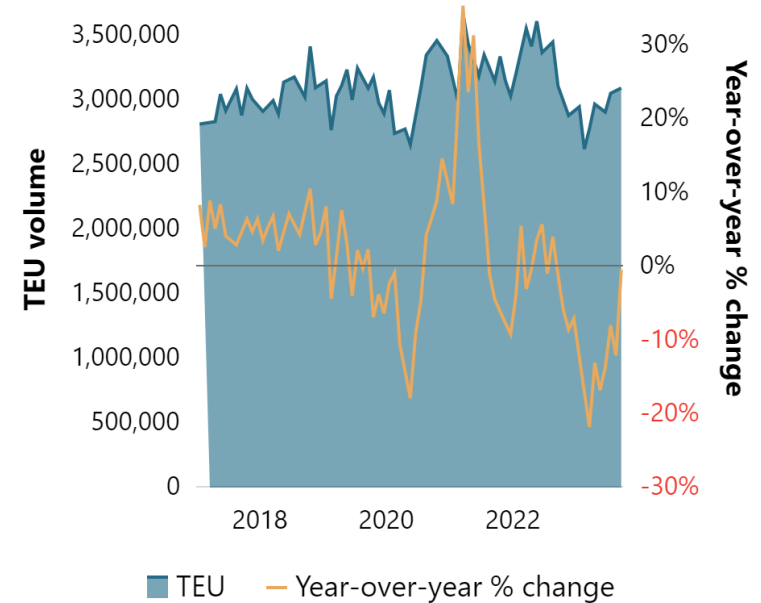
① Chart info

3Y 5Y MAX

Freight Trends

Volatility (is normal)

US total containerized trade (PIERS)



Source: PIERS, S&P Global

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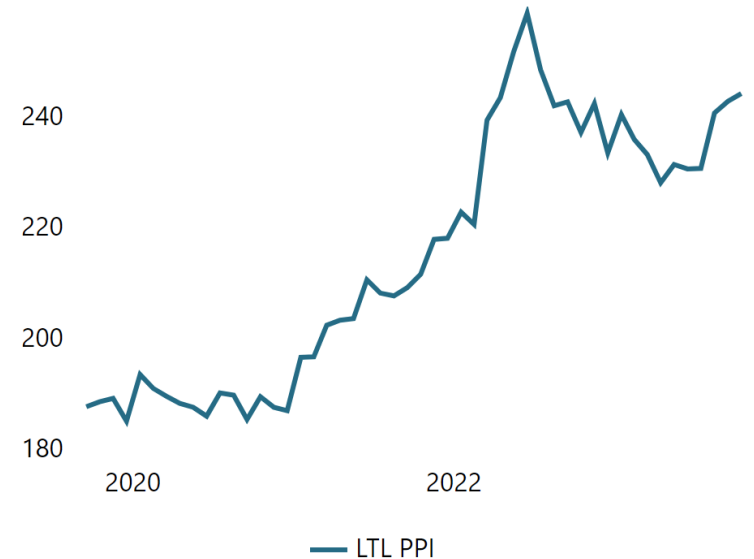
① Chart info

6M 1Y YTD MAX

Freight Trends

Pricing Pressure

US long-haul LTL producer price index (BTS)



Source: US Bureau of Labor Statistics data, Journal of Commerce analysis

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① Chart info

6M

1Y

3Y

YTD

MAX

Freight Trends

Doorstep + Neighborhood Dynamics

“The Biggest Delivery Business in the U.S.
Is No Longer UPS or FedEx” – WSJ,
11/27/23

“Lawmakers weigh slew of warehouse
bills in response to growing calls for state
action” – NJ Spotlight News, 11/27/23

Freight Trends

Investment Plans + Coordination

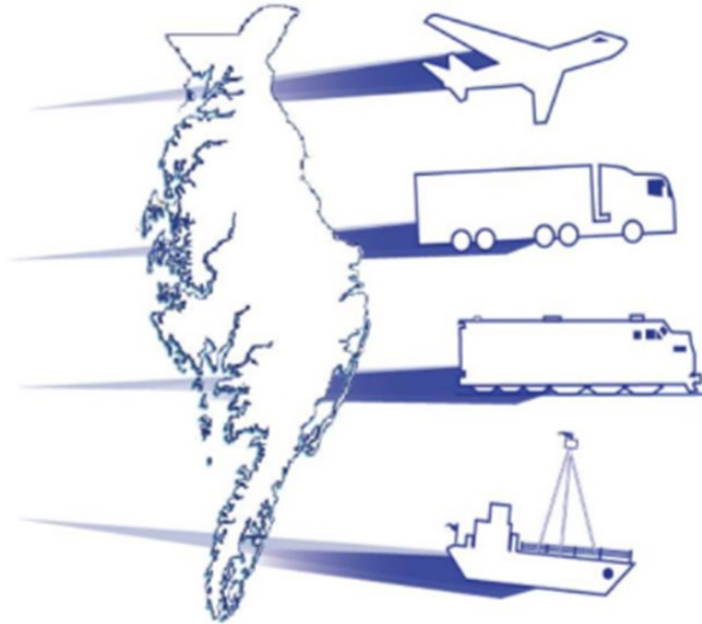
“Agile Cold Storage breaks ground in Claymont”
– Delaware Business Times, 10/20/23

“Port of Wilmington expansion to DuPont-Chemours site gets \$50 million in federal funding” – Delaware Business Now, 11/3/23

“Cold-storage facility planned for Dover’s Garrison Oak” – Delaware Business Times, 12/4/23

“USDOT opens multimodal freight office” – Progressive Railroading, 11/28/23

AGENDA



Introducing the Mid-Atlantic Clean Hydrogen Hub

Updating Delaware's Rail Plan

Studying Rail Corridor Land Uses

Tracking Delmarva Central's Progress

Piloting Local Freight Profiles for Planning + Public Awareness

Introducing the Mid-Atlantic Clean Hydrogen Hub



We are on a break...



Updating Delaware's Rail Plan



Studying Rail Corridor Land Uses



Tracking Delmarva Central's Progress



Piloting Local Freight Profiles for Planning + Public Awareness



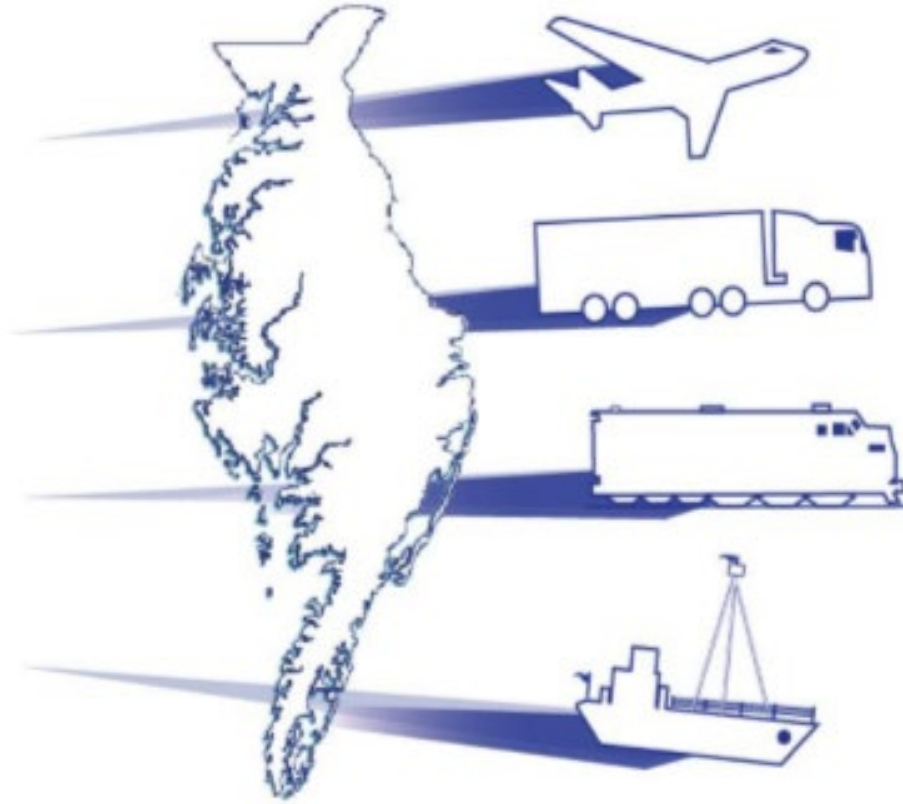
Thank you for your engagement today.
Provide feedback and reach out to be engaged:

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Thank you from the Delmarva Freight Working Group!

UD Institute for Public Administration

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WILMAPCO

Stay Engaged at

www.wilmapco.org/goodsmovement/