

# *Delaware Winter Freight Meeting*

December 7, 2023

Presented by the Institute for Public Administration  
in partnership with:

Delaware Department of Transportation (DelDOT),  
Dover/Kent County MPO, Salisbury/Wicomico MPO, and WILMAPCO



# Goals of Delmarva Freight Working Group

- Enhance **awareness** and **understanding** of freight planning programs and initiatives
- Advance **research + planning** for freight and goods movement
- **Highlight freight industry issues**, needs, and opportunities in the Delmarva region
- Encourage **public-private partnership** and networking

# Delmarva Freight Working Group Activities

## Monthly freight planning coordination meetings

- 2022 Delaware Freight Plan available at [freight.deldot.gov](https://freight.deldot.gov)

## Community outreach and partnership events

Winter Freight Meeting and Summer Freight Summit

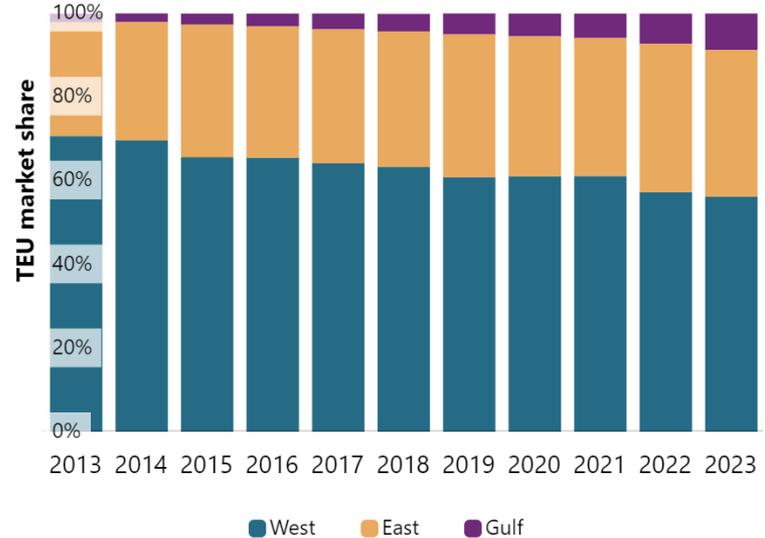
- Content and latest planning updates at [www.wilmapco.org/goodsmovement/](https://www.wilmapco.org/goodsmovement/)

# Freight Trends

## *Shift to East Coast Ports*

### Coastal share of US containerized imports from Asia (PIERS)

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Source: PIERS, S&P Global

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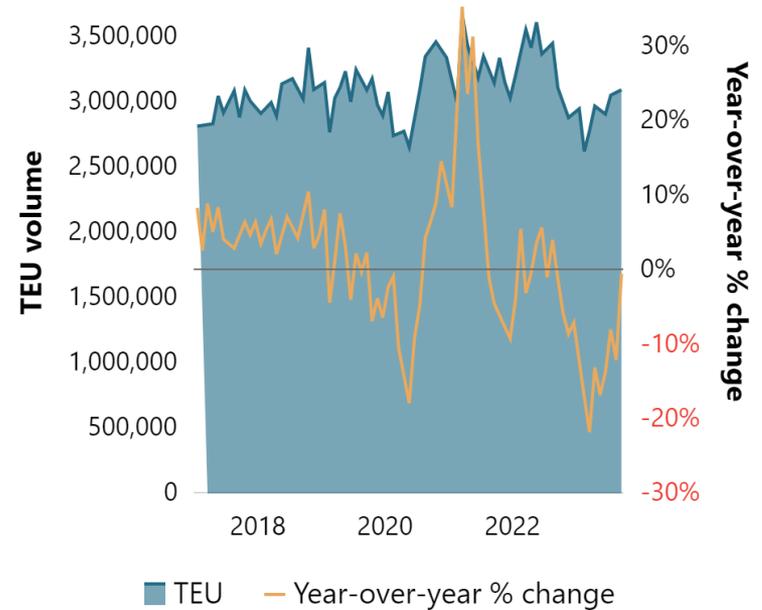
📄 Chart info

3Y 5Y MAX

# Freight Trends

*Volatility (is normal)*

### US total containerized trade (PIERS)



Source: PIERS, S&P Global

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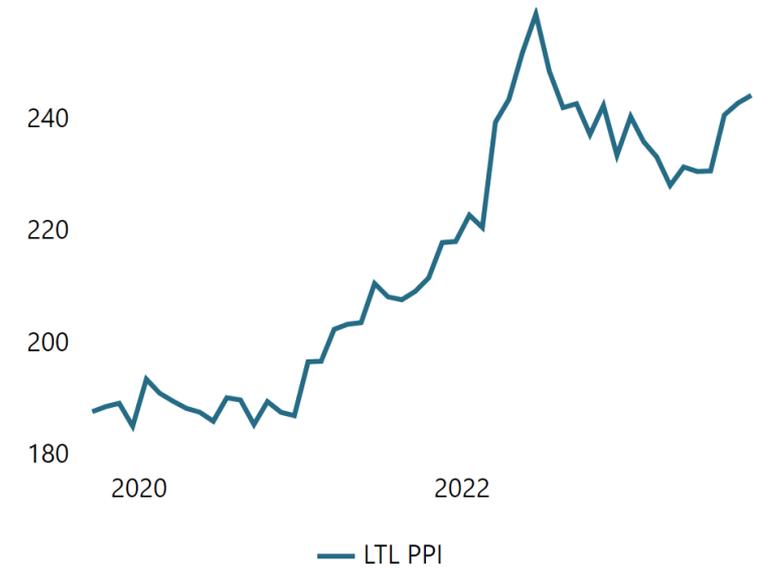
① Chart info

6M 1Y YTD **MAX**

# Freight Trends

## *Pricing Pressure*

### US long-haul LTL producer price index (BTS)



Source: US Bureau of Labor Statistics data, Journal of Commerce analysis

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ⓘ Chart info

6M 1Y 3Y YTD **MAX**

# Freight Trends

## *Doorstep + Neighborhood Dynamics*

“The Biggest Delivery Business in the U.S. Is No Longer UPS or FedEx” – WSJ, 11/27/23

“Lawmakers weigh slew of warehouse bills in response to growing calls for state action” – NJ Spotlight News, 11/27/23

## Freight Trends

### *Investment Plans + Coordination*

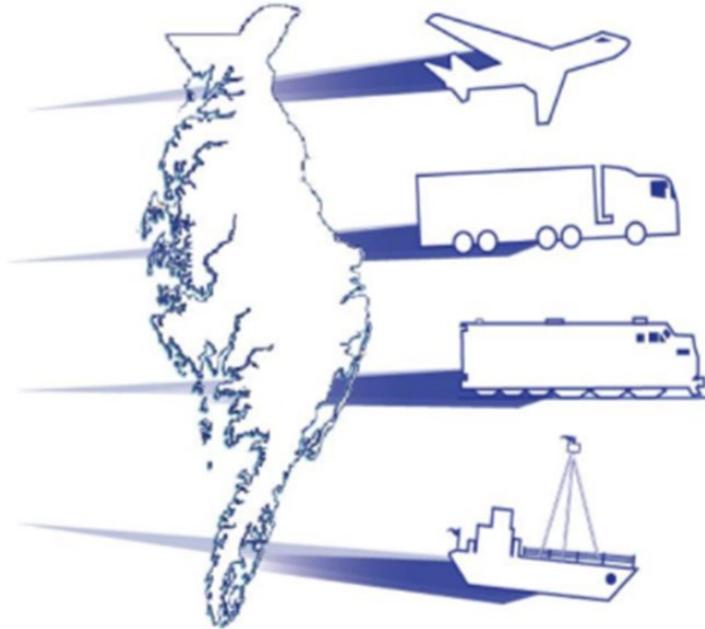
“Agile Cold Storage breaks ground in Claymont”  
– Delaware Business Times, 10/20/23

“Port of Wilmington expansion to DuPont-Chemours site gets \$50 million in federal funding” – Delaware Business Now, 11/3/23

“Cold-storage facility planned for Dover’s Garrison Oak” – Delaware Business Times, 12/4/23

“USDOT opens multimodal freight office” – Progressive Railroading, 11/28/23

# AGENDA



Introducing the Mid-Atlantic Clean Hydrogen Hub

Updating Delaware's Rail Plan

Studying Rail Corridor Land Uses

Tracking Delmarva Central's Progress

Piloting Local Freight Profiles for Planning + Public Awareness

# Introducing the Mid-Atlantic Clean Hydrogen Hub



We are on a break...



# Updating Delaware's Rail Plan



# Studying Rail Corridor Land Uses



# Tracking Delmarva Central's Progress



# Piloting Local Freight Profiles for Planning + Public Awareness



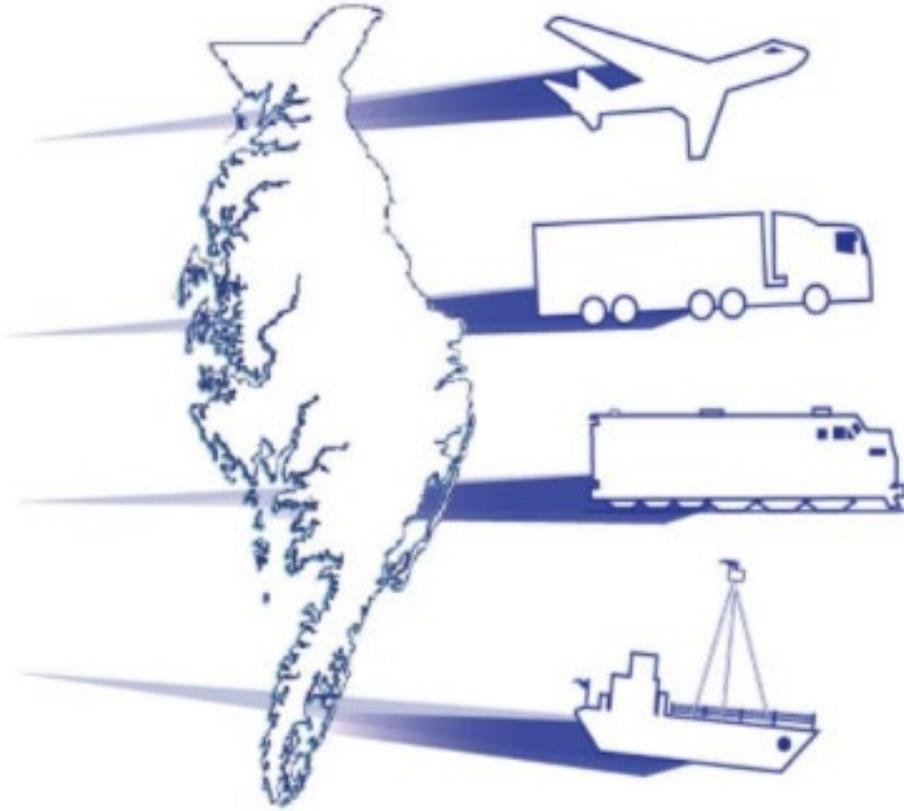
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## **Thank you from the Delmarva Freight Working Group!**

UD Institute for Public Administration

In partnership with:

Delaware Department of Transportation

Dover/Kent County MPO

Salisbury/Wicomico MPO

WILMAPCO

**Stay Engaged at**

[www.wilmapco.org/goodsmovement/](http://www.wilmapco.org/goodsmovement/)