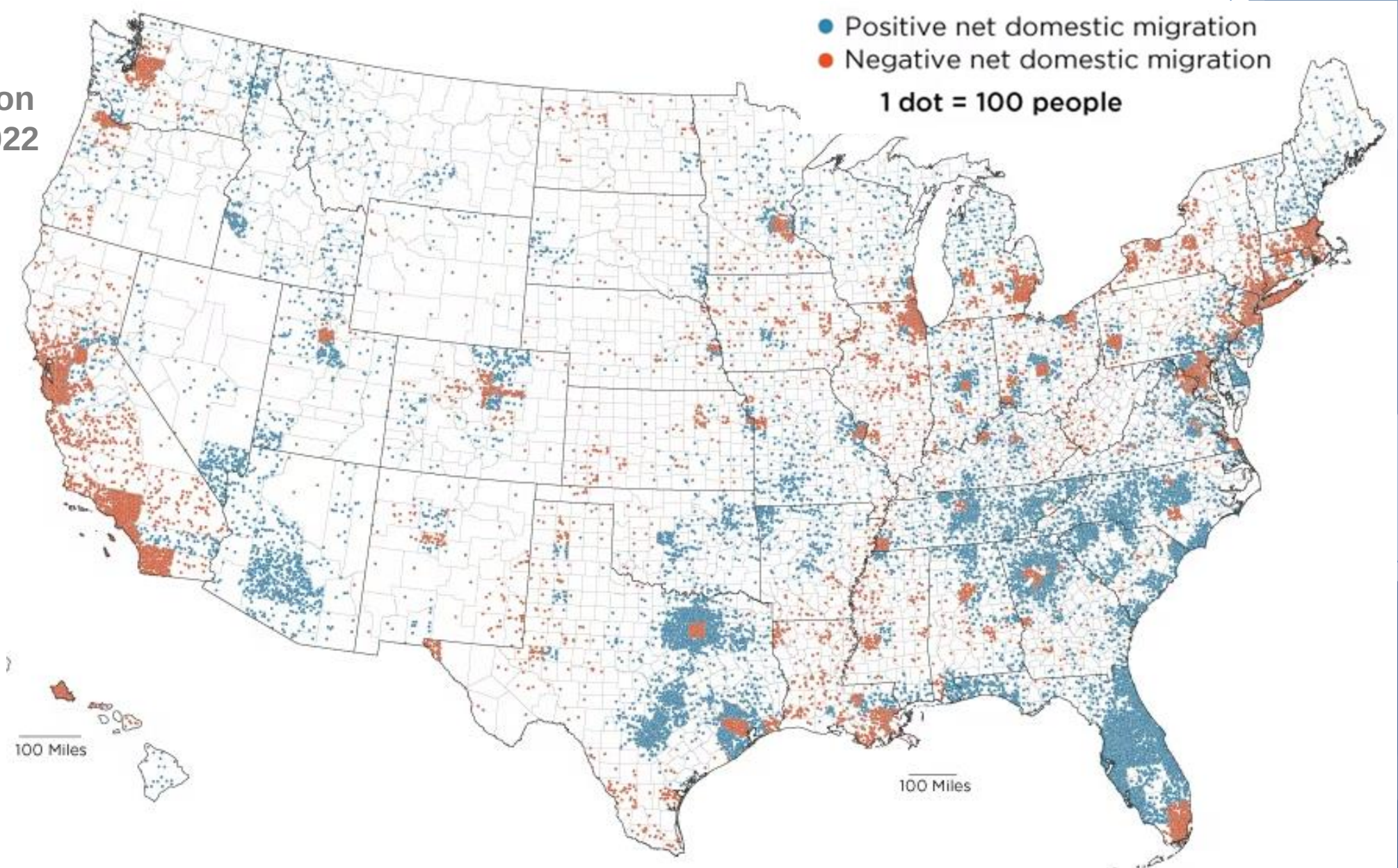


Demographic Update

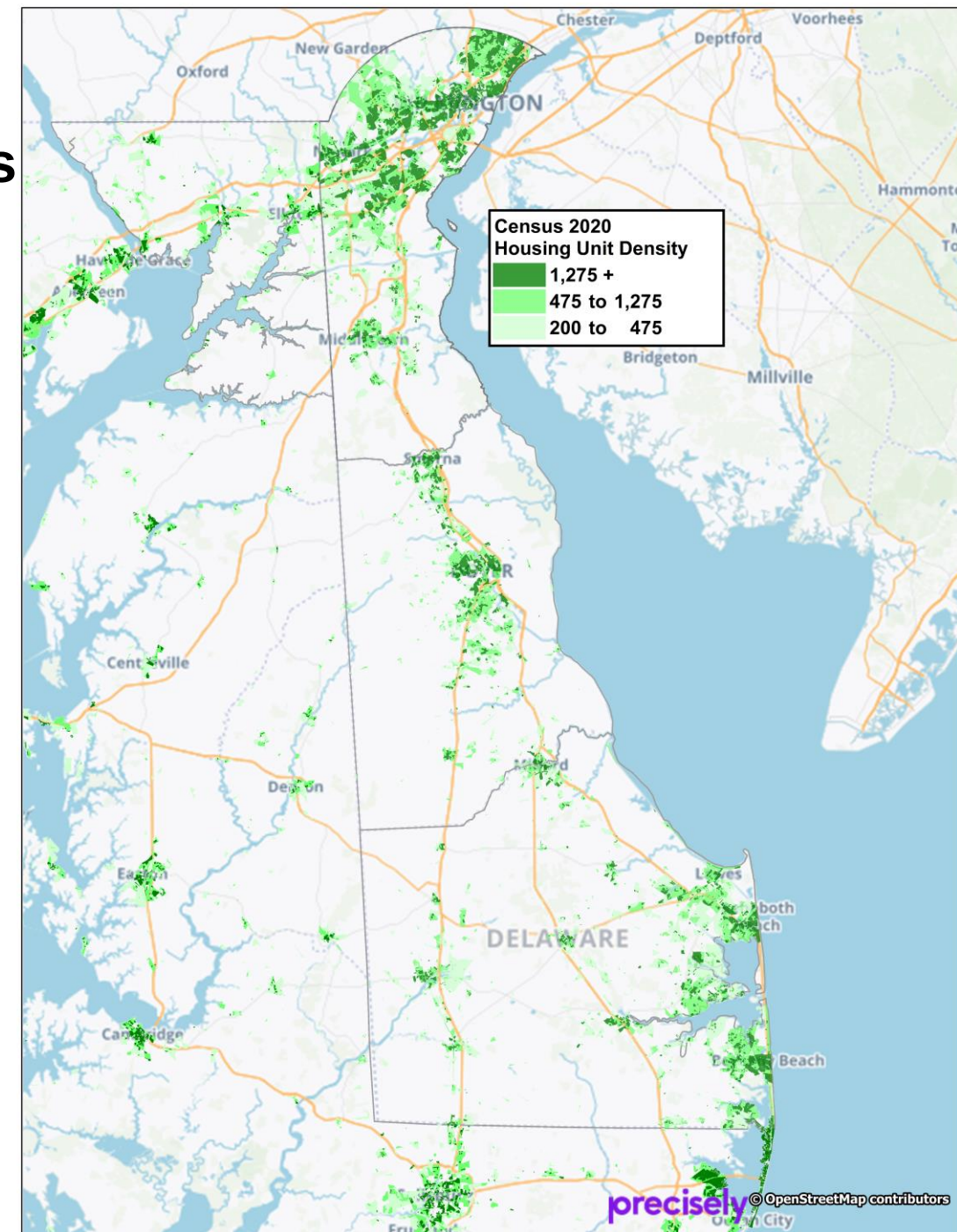
Net
Migration
2020-2022



2020 Census Urban Areas

Significant Changes to Urban Area Definitions

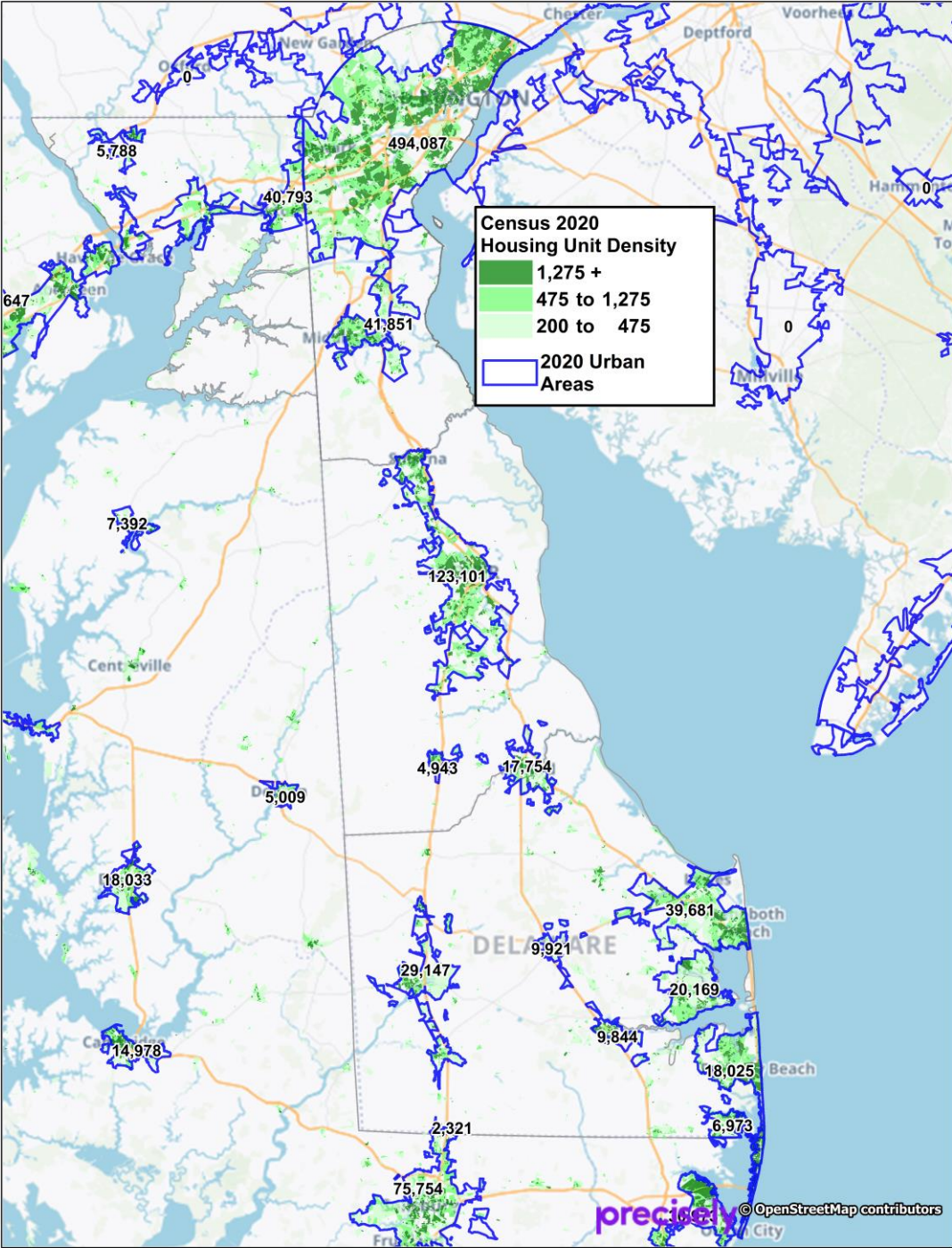
- Use of housing units, NOT population
 - 1,275 units/mi. for high density nucleus
 - 425 units/mi. define the overall urban core
 - 200 units/mi. minimum density threshold
- Urban areas are no longer distinguished as either an “urbanized area” or an “urban cluster.” All qualifying areas are designated as an “urban area.”
- Reduced “jumps” from 2.5 miles to 1.5 miles
- Increased minimum population to 5,000, up from 2,500



2020 Census Urban Areas

Cecil Summary	2020 Pop.
Philadelphia, PA--NJ--DE--MD (Cecil portion)	40,793
Rising Sun	5,788
Bel-Air Urban Area (Cecil Portion)	6,995
Total	53,576

NCC	2020 Pop.
Philadelphia, PA--NJ--DE--MD (DE portion)	494,087
Middletown, DE	41,851
Total Urban Population	535,938
Kent	2020 Pop.
Dover, DE	123,101
Harrington, DE	4,943
Milford, DE (Kent portion)	5,859
Total Urban Population	133,903
Sussex	2020 Pop.
Lewes--Rehoboth Beach, DE	39,681
Long Neck, DE	20,169
Milford, DE (Sussex portion)	11,895
Millsboro, DE	9,844
Ocean Pines--Ocean City, MD--DE (DE portion)	6,973
Ocean View, DE	18,025
Salisbury, MD--DE (DE Portion)	2,321
Seaford--Laurel--Bridgeville, DE	29,147
Milton	N/A
Total Urban Population	138,055
State Total Urban Areas	807,896



2020 Census Urban Areas

Philly MSA	2020 pop.
PA Portion	3,996,608
NJ Portion	1,164,637
DE Portion	494,087
MD Portion	40,793

Total 5,696,125

**534,880
(WILMAPCO)**

MPO- Qualifying Populations

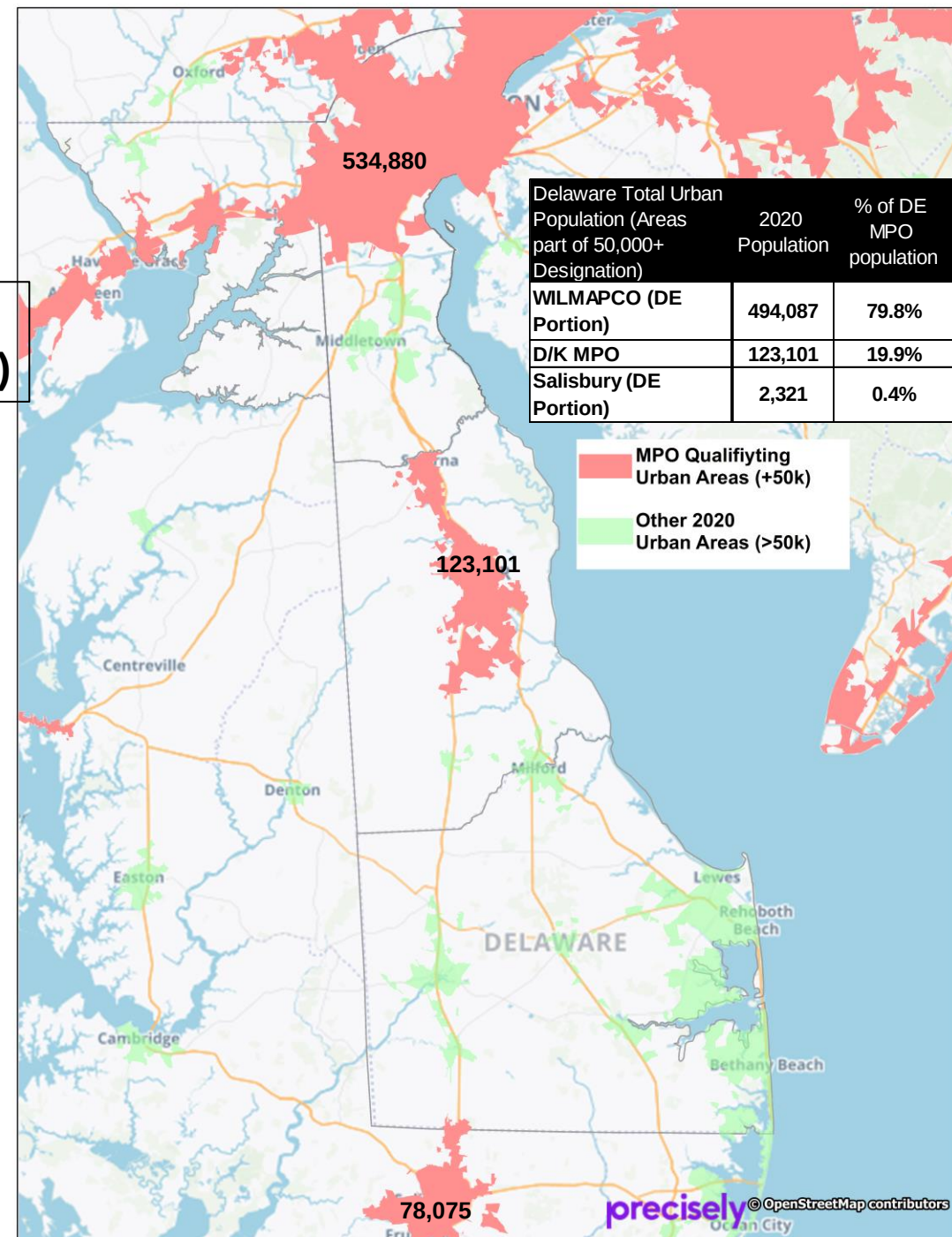
Dover / Kent	2020 pop.
Dover UA	123,101

S/W MPO	2020 pop.
DE Portion	2,321
MD Portion	75,754

Total 78,075

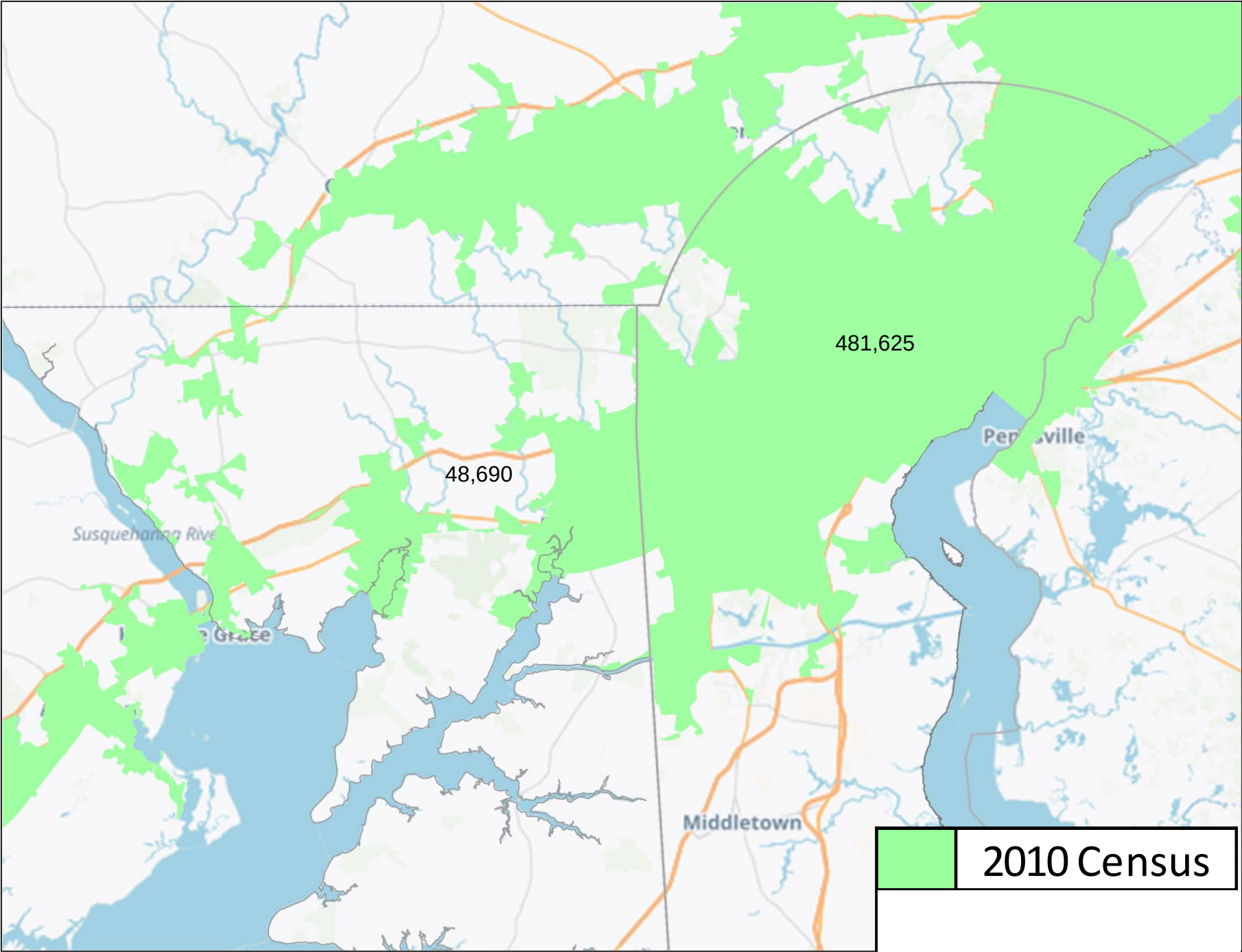
Bel-Air	2020 pop.
Harford Portion	206,316
Cecil Portion	6,995
Balt. Cty. Portion	1,336

Total 214,647



2010 – 2020 Urban Area Changes

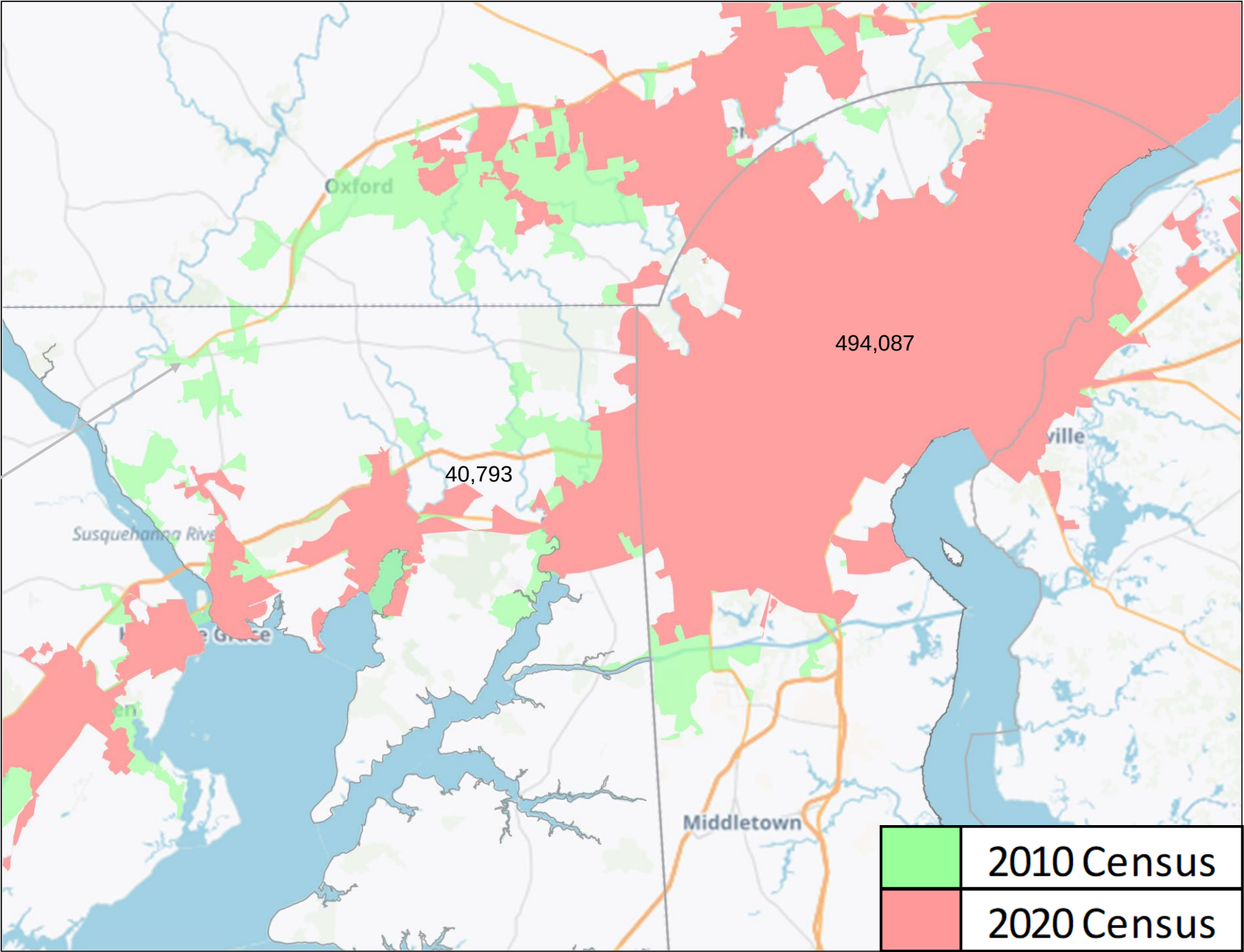
WILMAPCO	2010	2020	Change
Cecil Portion	48,690		
NCC Portion	481,625		
Total	530,315		



2010 – 2020 Urban Area Changes

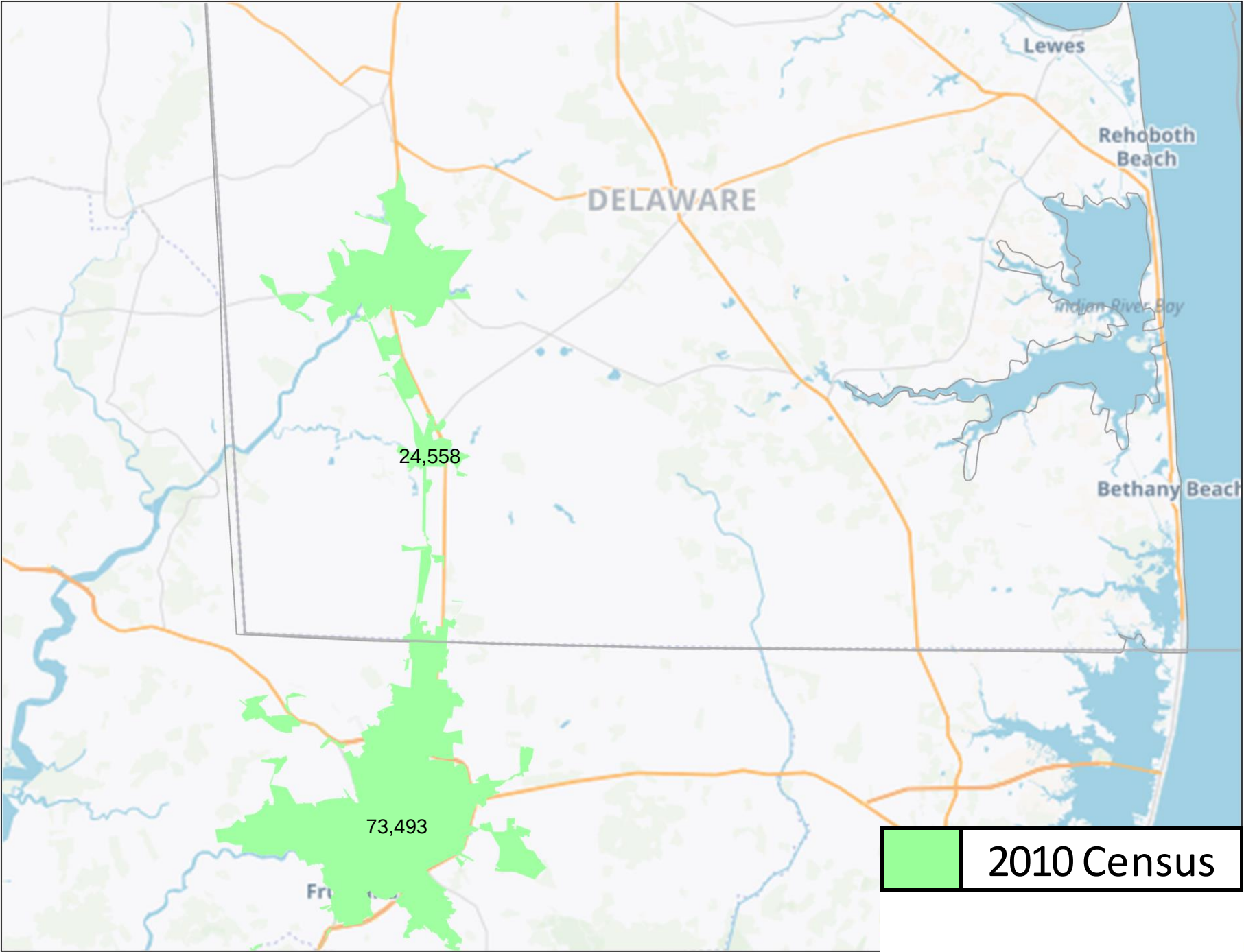
WILMAPCO	2010	2020	Change
Cecil Portion	48,690	40,793	-7,897
NCC Portion	481,625	494,087	12,462
Total	530,315	534,880	4,565

- Rising Sun (pop.5,788) no longer part of NJ-MD-PA-DE Urban Area



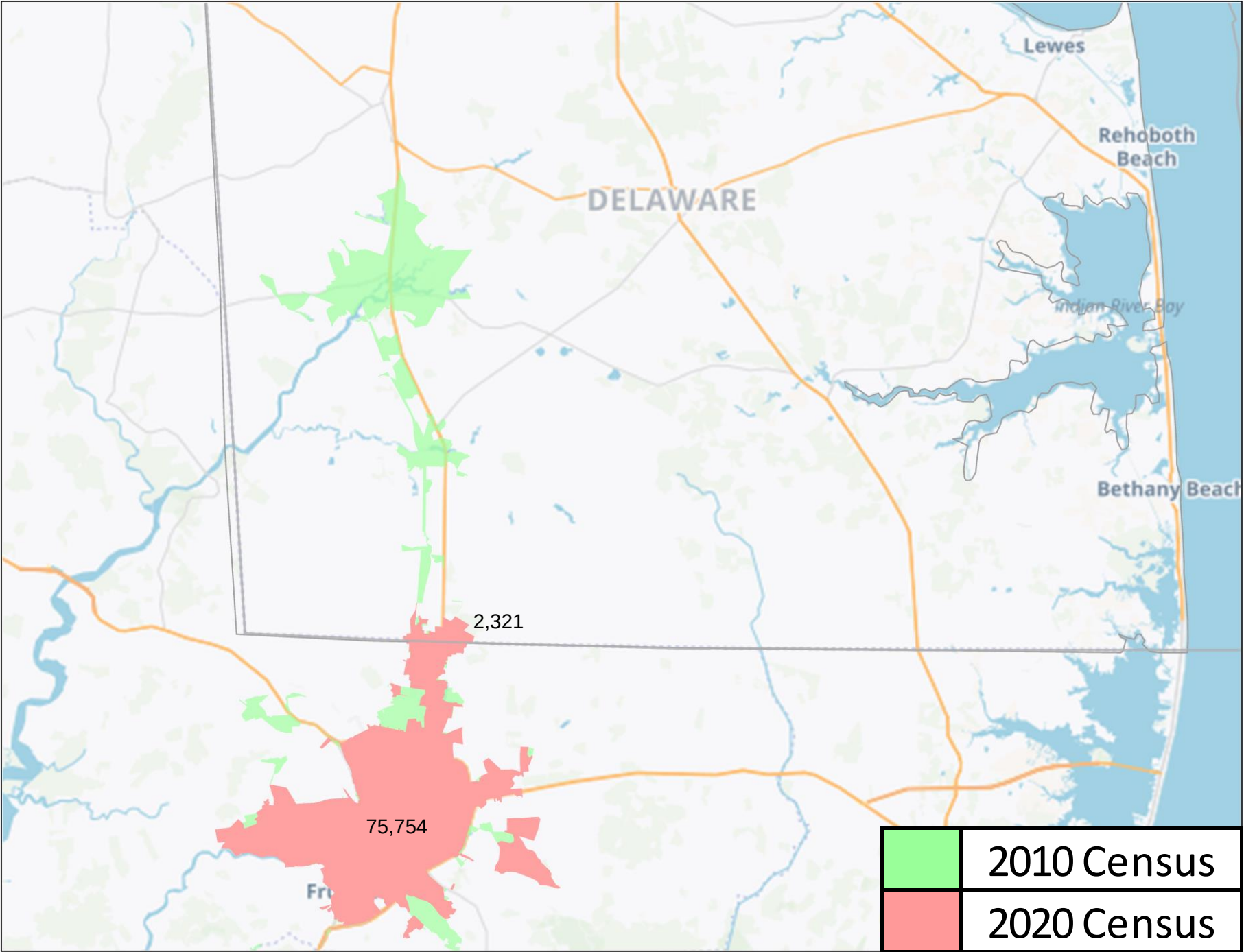
2010 – 2020 Urban Area Changes

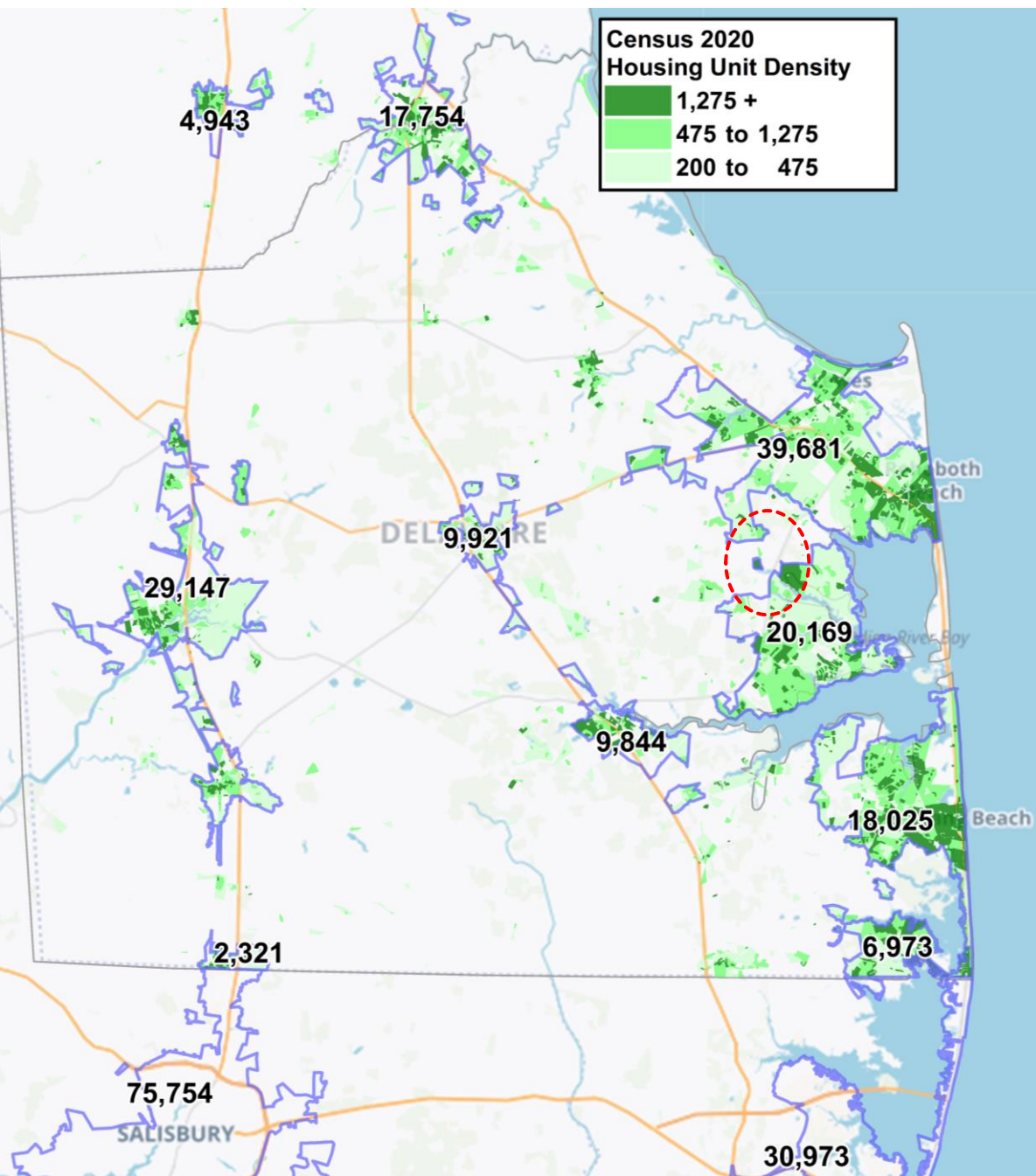
S/W MPO	2010	2020	Change
DE Portion	24,558		
MD Portion	73,493		
Total	98,081		



2010 – 2020 Urban Area Changes

S/W MPO	2010	2020	Change
DE Portion	24,558	2,321	-22,237
MD Portion	73,493	75,754	2,261
Total	98,081	78,075	-19,976

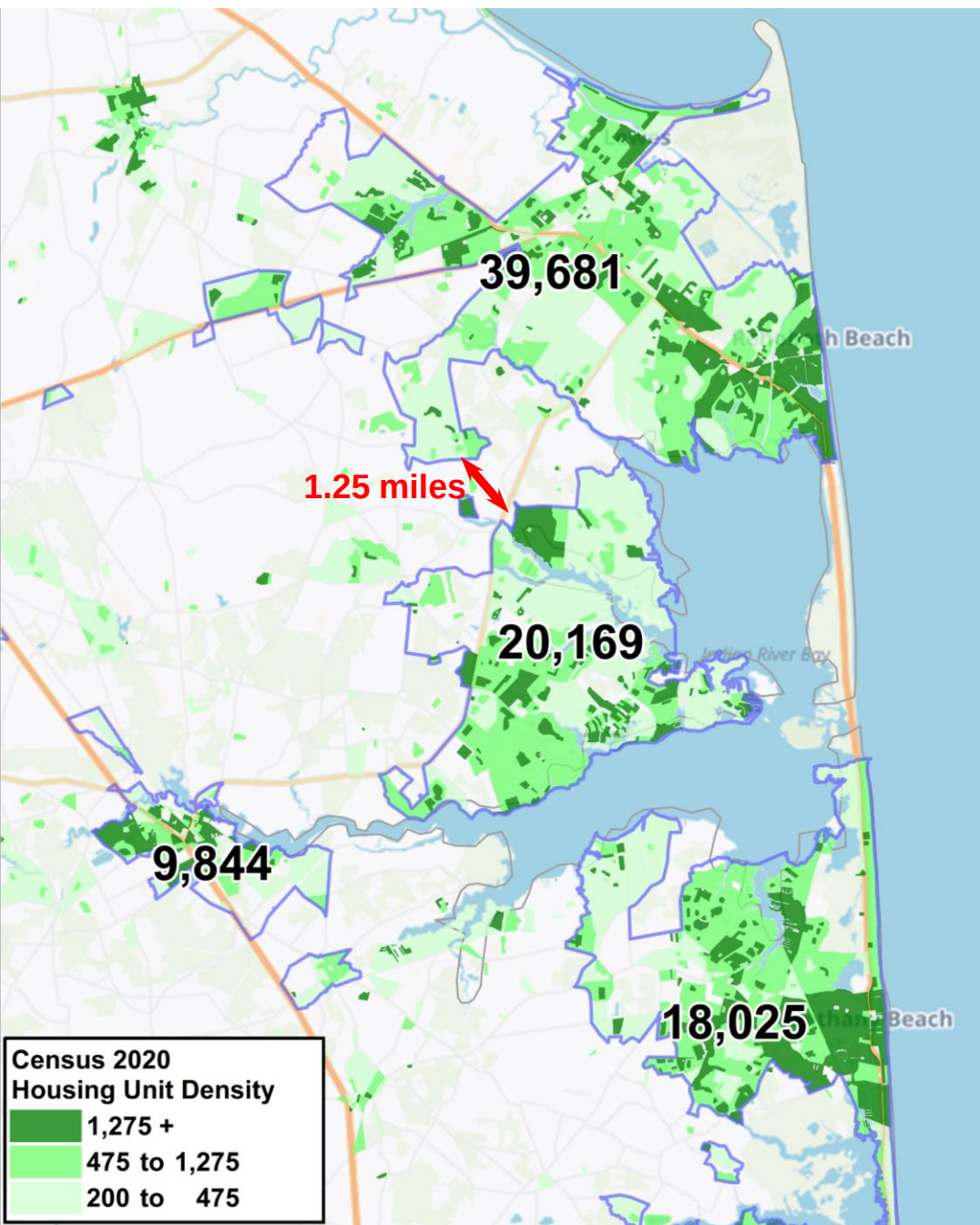




How close was Eastern Sussex?

- Need 50,000 to qualify as an MPO:

Sussex	2020 Pop.
Lewes--Rehoboth Beach, DE	39,681
Long Neck, DE	20,169
	59,850



How close was Eastern Sussex?

- Need 50,000 to qualify as an MPO:

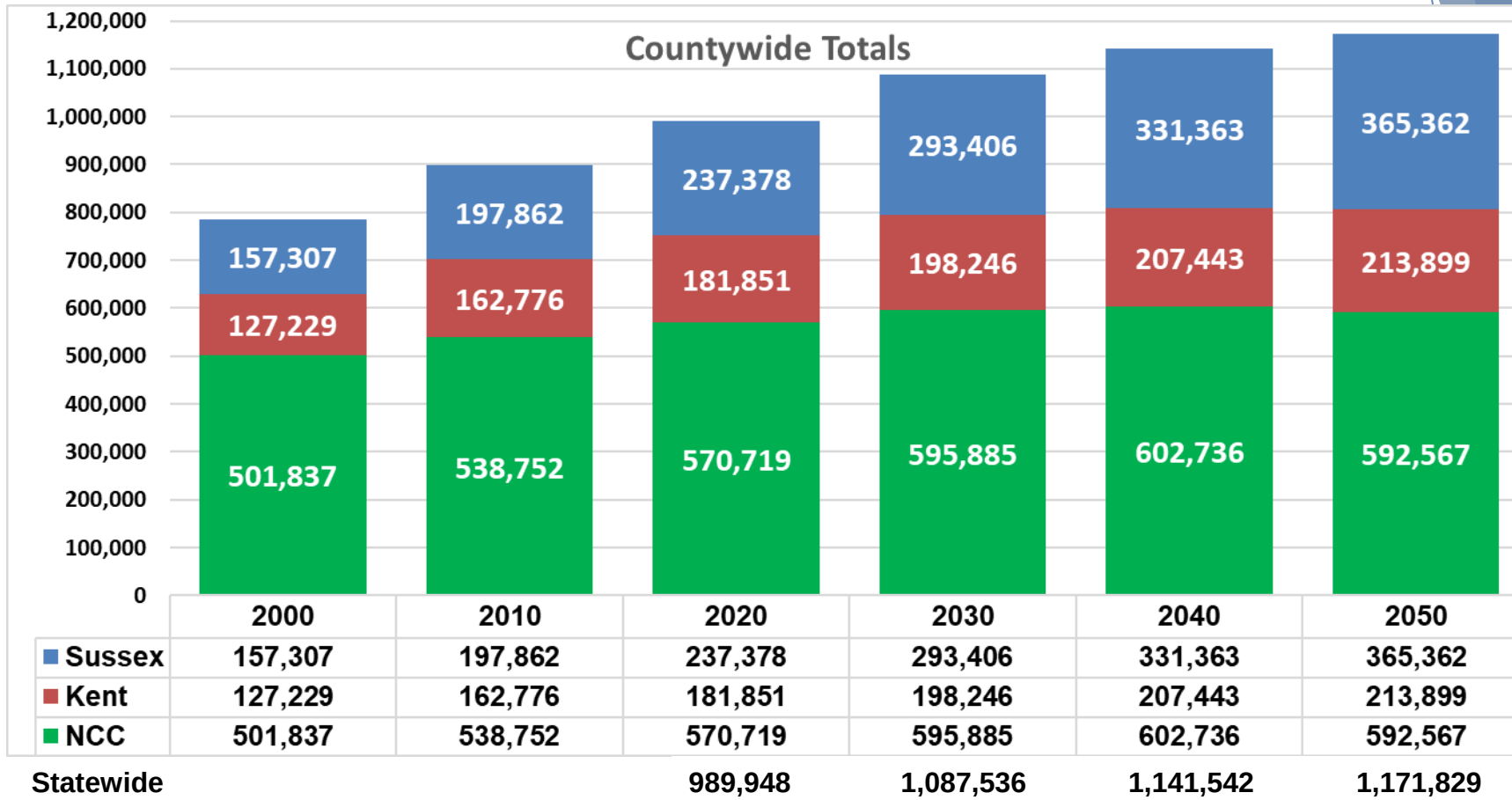
Sussex	2020 Pop.
Lewes--Rehoboth Beach, DE	39,681
Long Neck, DE	20,169
	59,850

- HELPED by new housing unit rule (seasonal)
- HURT by reducing “jumps”

Delaware Population Forecast

- Migration Trends
- Population Forecasts

2023 DPC Projections

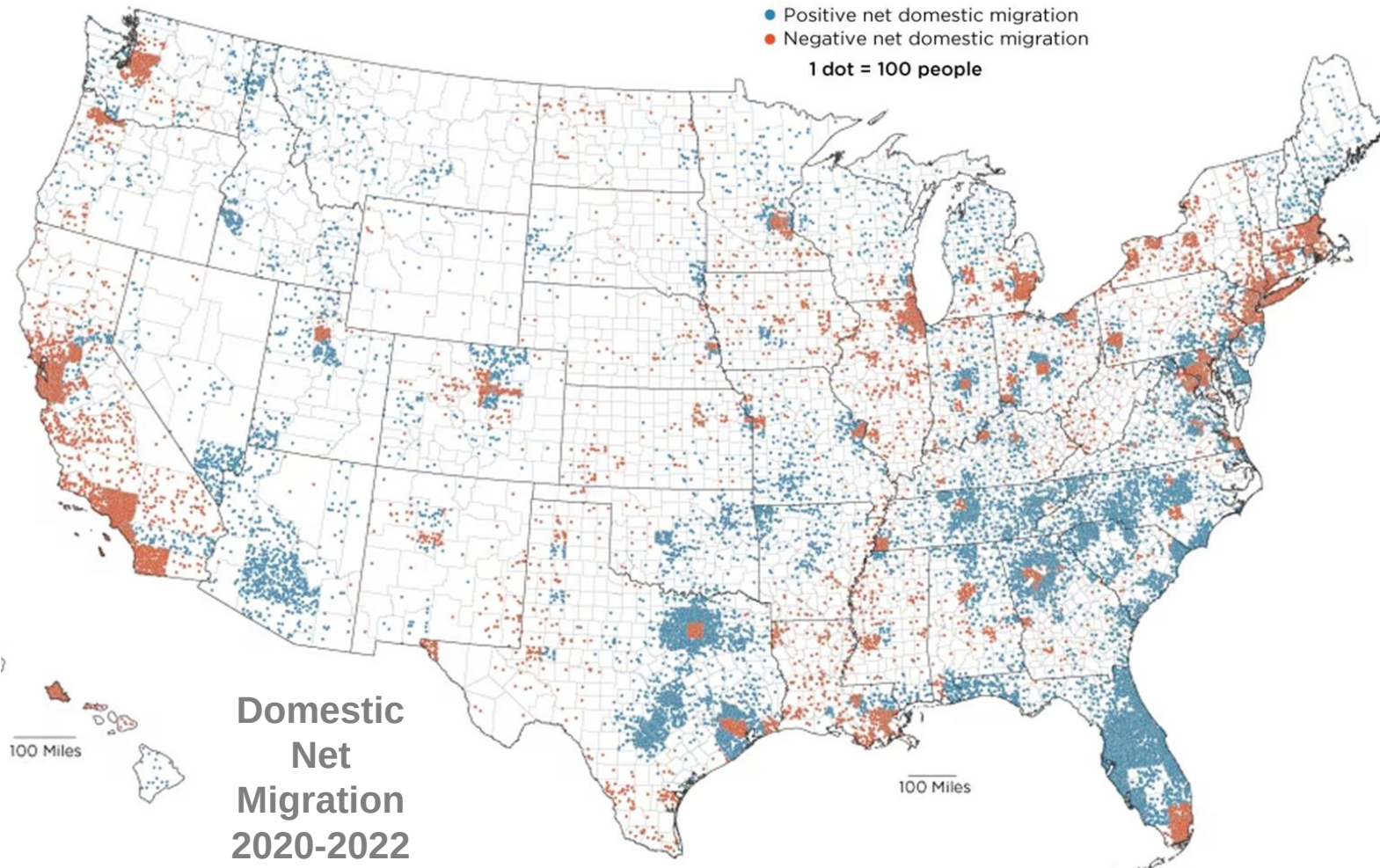


- Oct. 2023 DPC released new population projections
- Hit 1 million in 2021!!



Who's Moving Where?

- Significant Changes since 2020
- General flow out of Urban Areas
- Domestic DE (+27,119), MD 44th (-68,287)



Top Domestic Migration Gains 2000-2022:

Rank	State	Total
1	Florida	622,476
2	Texas	475,252
3	North Carolina	211,867
4	Arizona	182,362
5	South Carolina	165,948
6	Tennessee	146,403
7	Georgia	128,089
8	Idaho	88,647
9	Alabama	65,355
10	Oklahoma	56,807

Top Domestic Migration Declines 2000-2022:

Rank	State	Total
40	Virginia	-29,775
41	Minnesota	-37,377
42	Ohio	-39,915
43	Michigan	-43,188
44	Maryland	-68,287
45	Louisiana	-80,278
46	New Jersey	-107,749
47	Massachusetts	-110,866
48	Illinois	-282,048
49	New York	-664,921
50	California	-871,127

Who's Moving Where?

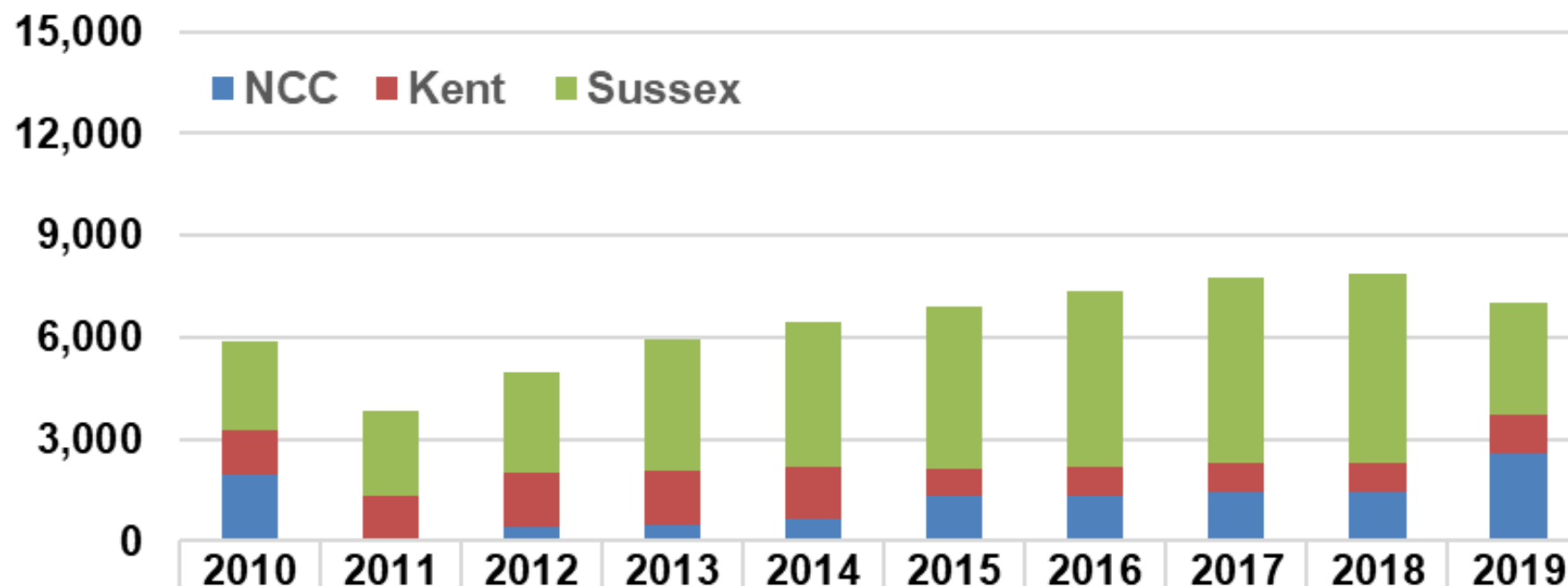
Total DE Domestic net
migration: + 27,119

Delaware Total Net Domestic Migration (State to State)

Top 5 Origins of new DE Residents	Net Migration
Pennsylvania	+ 8,884
New York	+ 6,861
Maryland	+ 6,274
New Jersey	+ 5,813
Virginia	+ 2,601

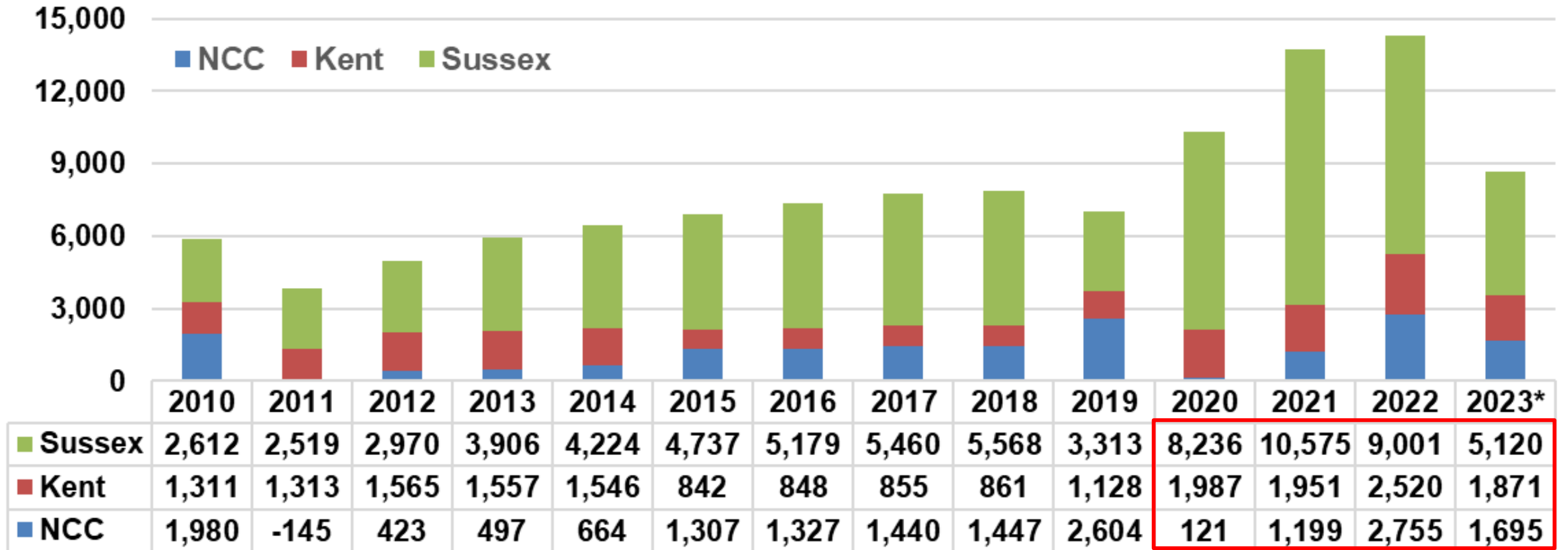
Top 5 Destinations of DE Residents	Net Migration
Florida	-4,861
District of Columbia	-3,106
California	-2,054
Georgia	-941
Arizona	-867

Net Migration by County 2010-2023



	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Sussex	2,612	2,519	2,970	3,906	4,224	4,737	5,179	5,460	5,568	3,313
Kent	1,311	1,313	1,565	1,557	1,546	842	848	855	861	1,128
NCC	1,980	-145	423	497	664	1,307	1,327	1,440	1,447	2,604

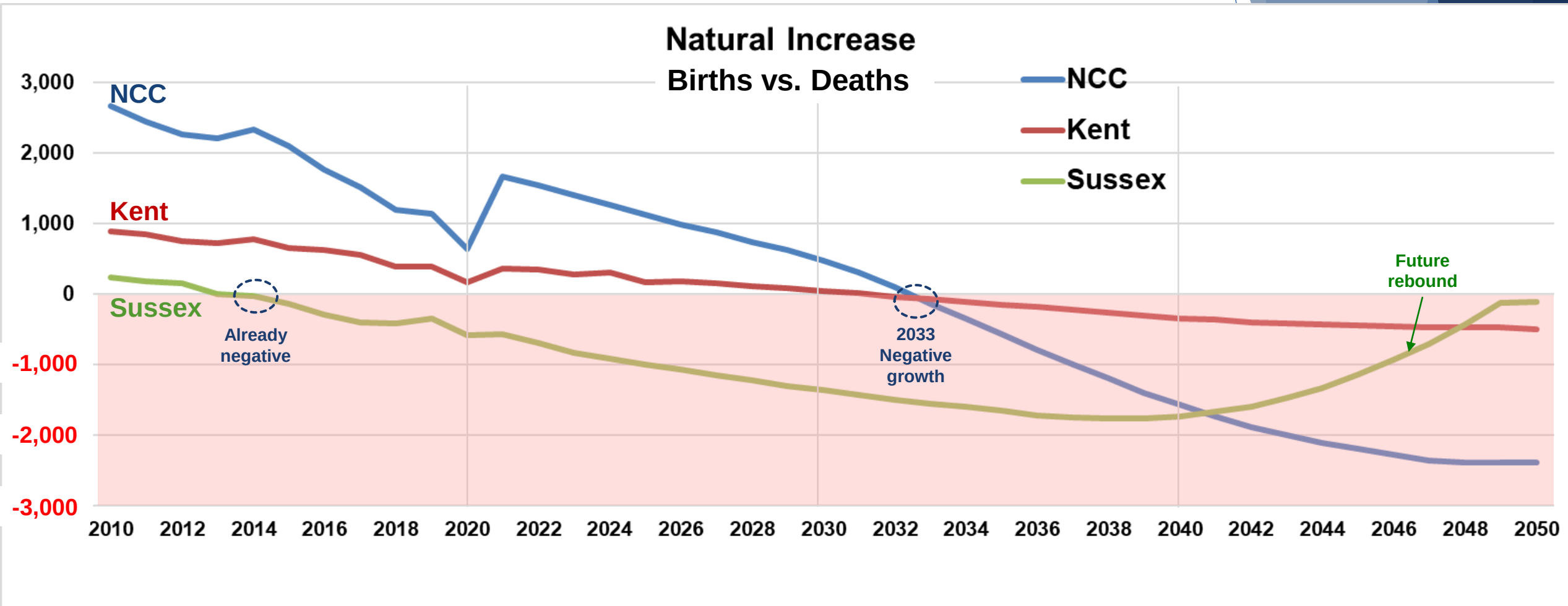
Net Migration by County 2010-2023



- Sussex: Nearly 40k net migration
- Some “balancing” needed to smooth out Census

2023 DPC Projections

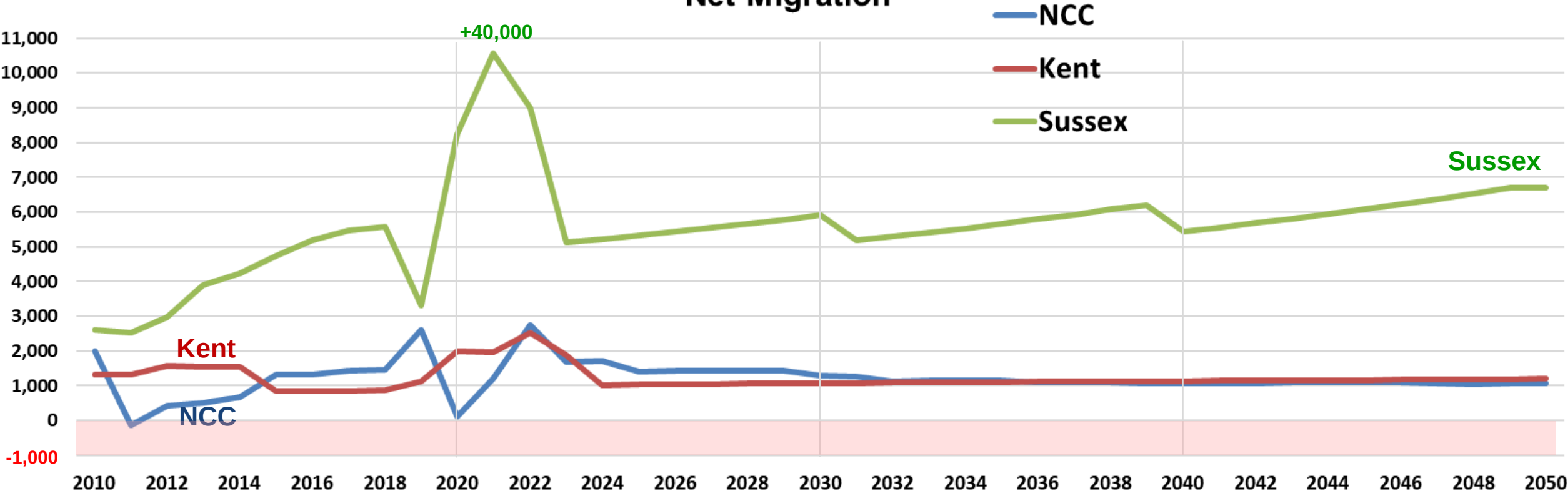
Components of Growth



- Sussex: Migration includes younger populations
- Allows for positive birth rate changes beyond 2040

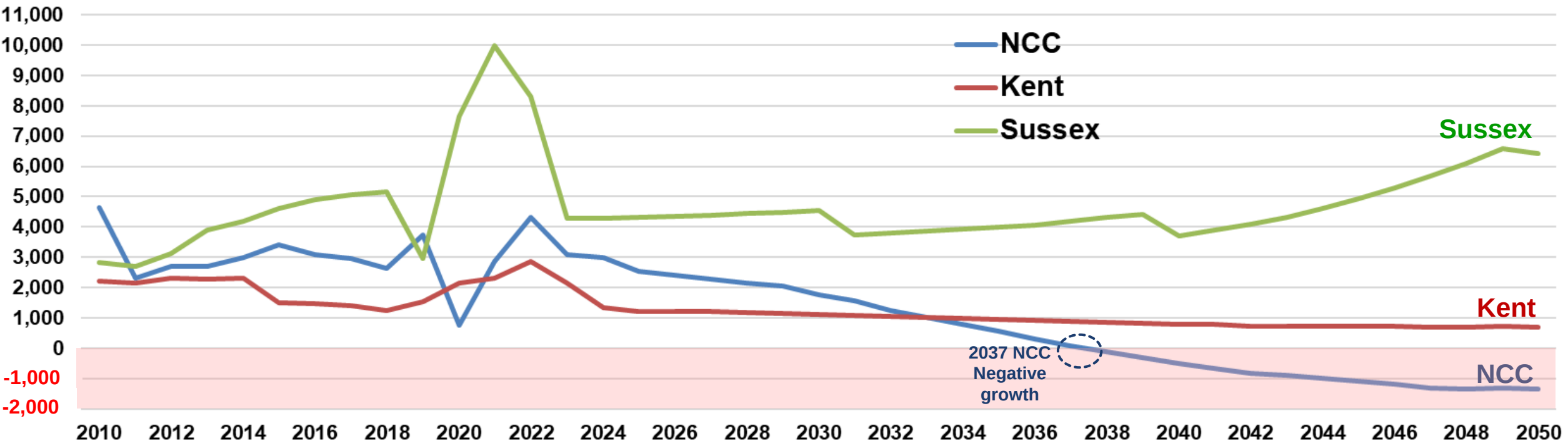
2023 DPC Projections Components of Growth

Net Migration

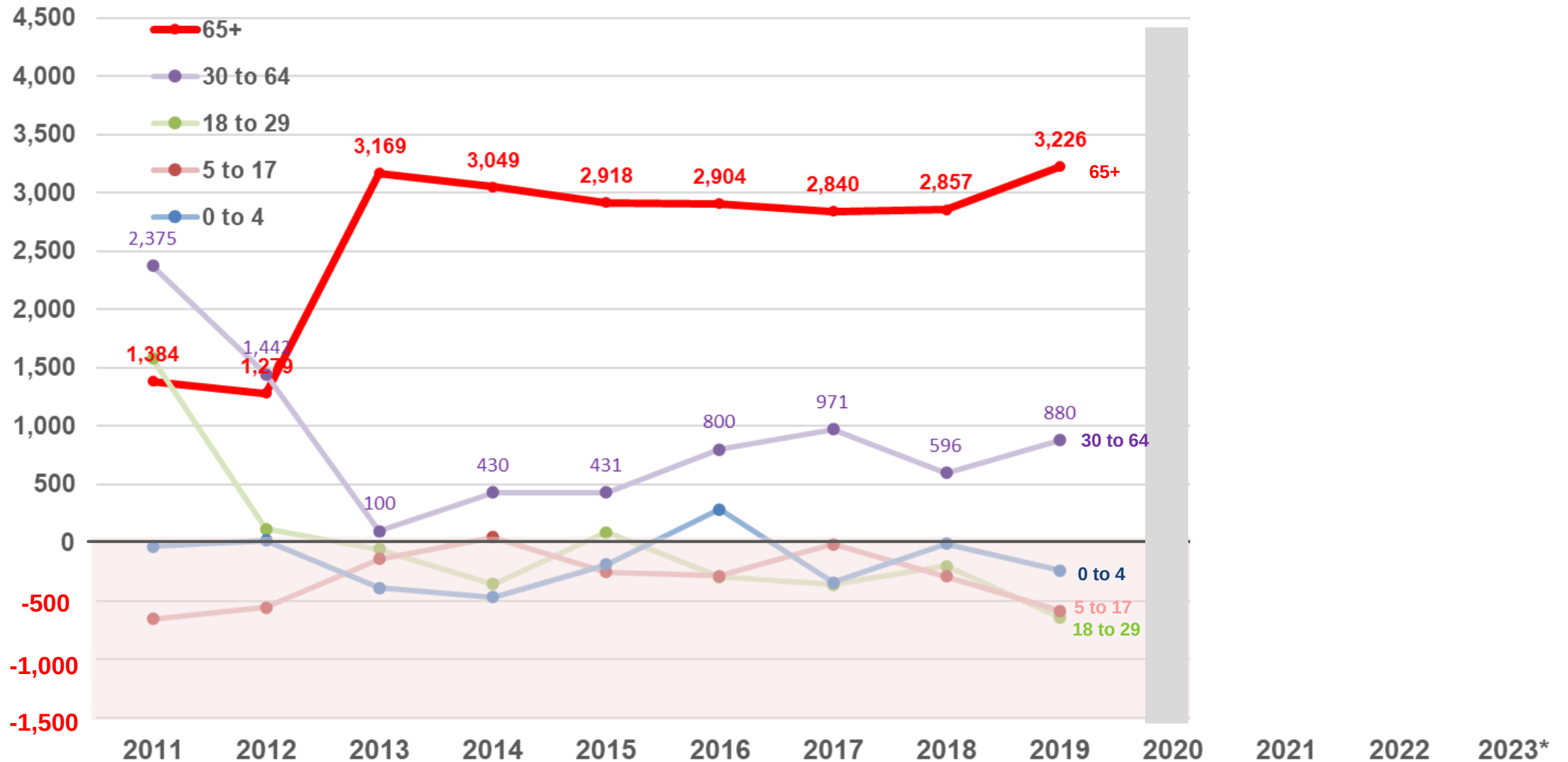


2023 DPC Projections Components of Growth

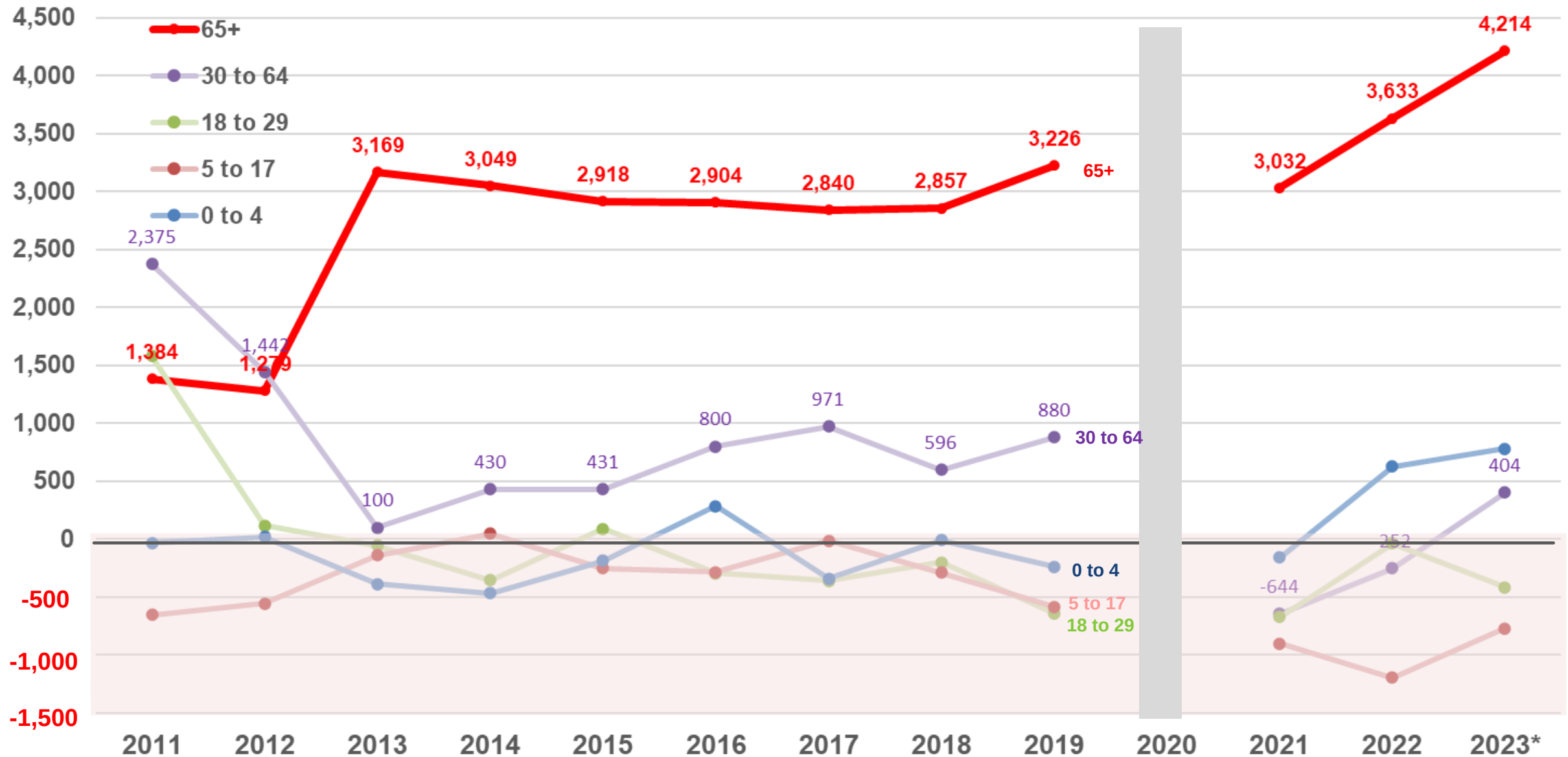
Net Growth: Natural Increase + Net Migration



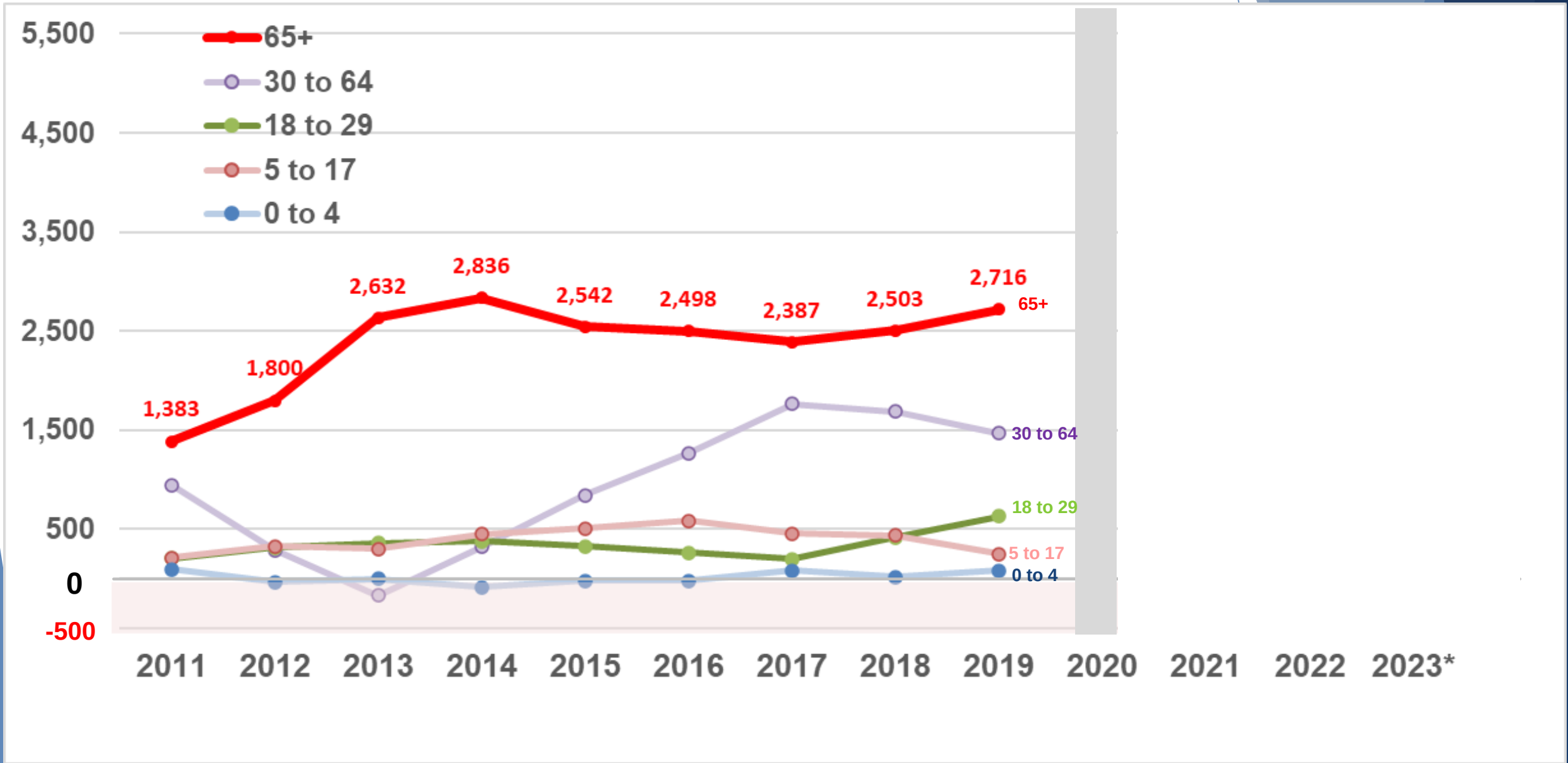
Annual Population Change by Age New Castle County



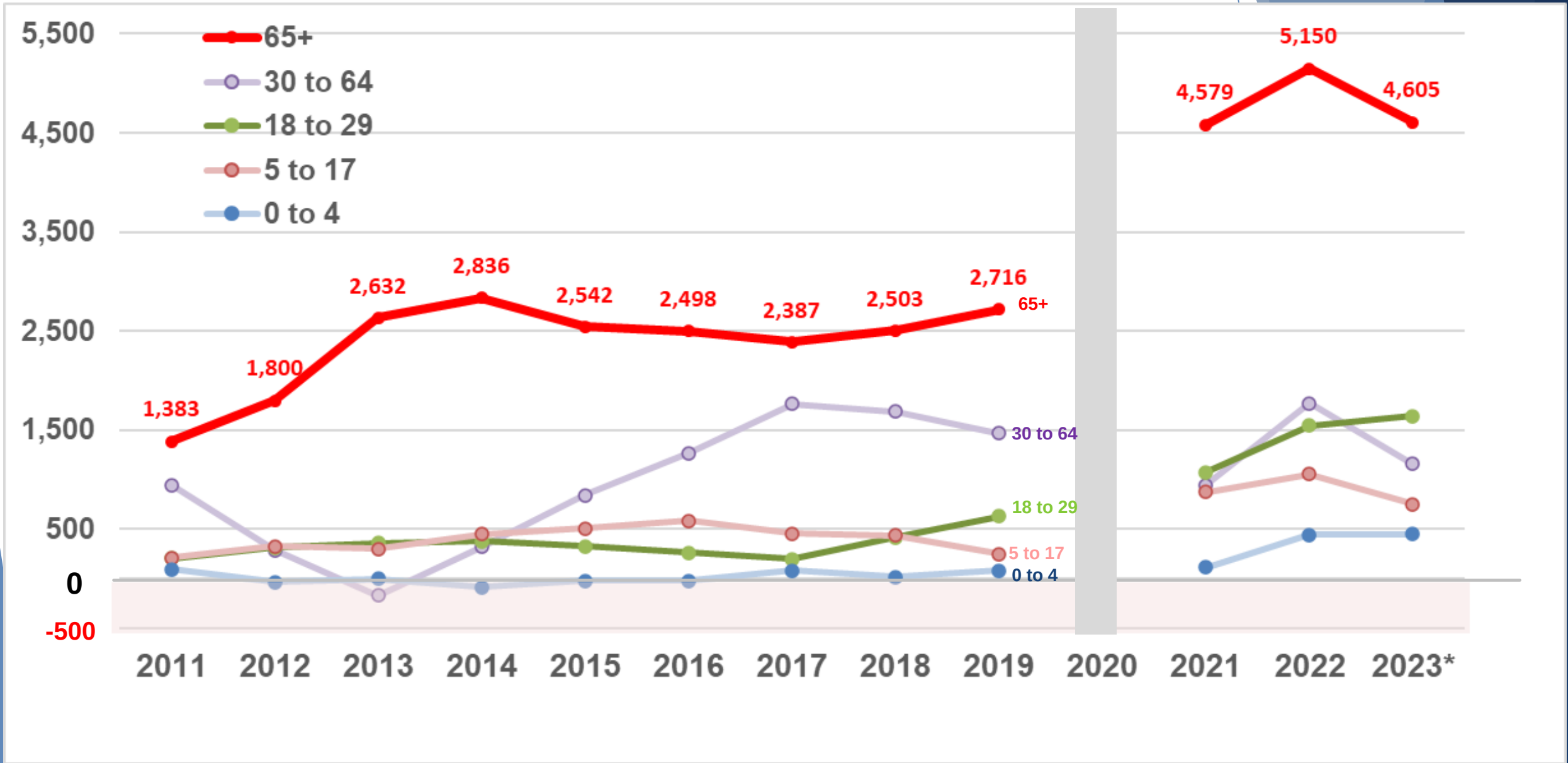
Annual Population Change by Age New Castle County



Annual Population Change by Age – Sussex County



Annual Population Change by Age – Sussex County



Draft 2023 DPC Projections

Changes From Current Projections

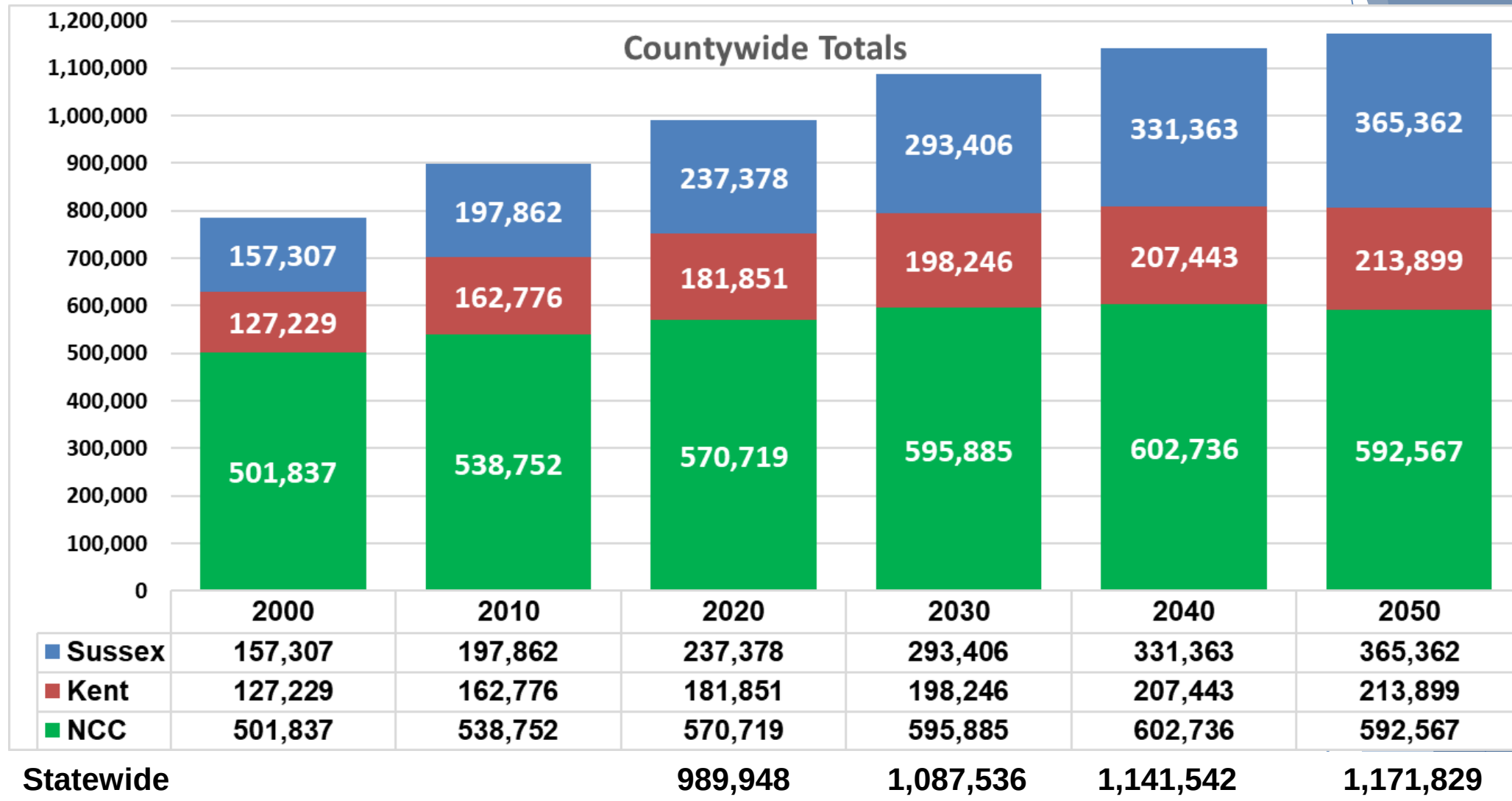
	2022 DPC Projection Series			
	2020	2050	Change	%
NCC	570,889	586,107	15,218	2.7%
Kent	181,839	207,618	25,778	14.2%
Sussex	239,763	288,549	48,786	20.3%

Draft 2023 DPC Projections

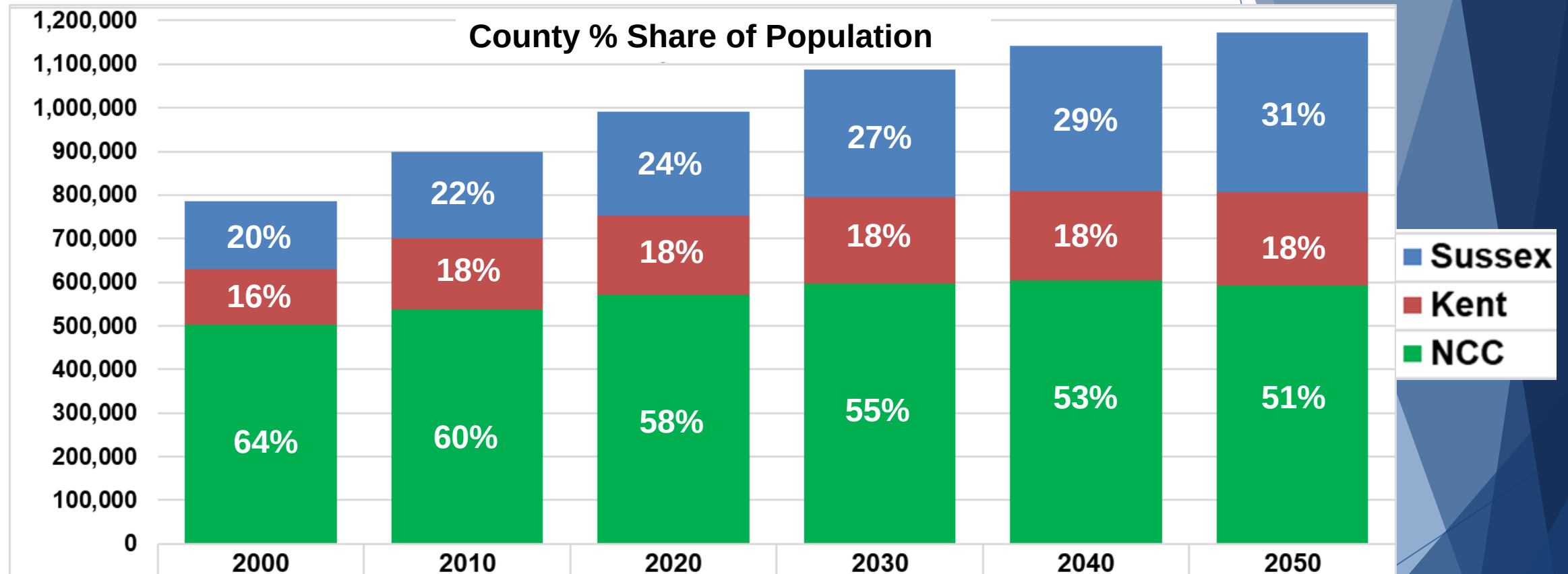
Changes From Current Projections

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Sussex	239,763	288,549	48,786	20.3%
	2023 DPC Projection Series			
	2020	2050	Change	%
NCC	570,889	592,567	21,679	3.8%
Kent	181,839	213,899	32,060	17.6%
Sussex	239,763	365,362	125,599	52.4%

Draft 2023 DPC Projections



Draft 2023 DPC Projections



**Draft 2023 DPC
Projections
By Age Structure**

New Castle	2020	2030	2040	2050	2020 2050 CHG
0 to 4	29,685	33,852	31,798	29,231	-454
5 to 17	91,158	83,778	89,150	83,263	-7,895
18 to 29	95,879	89,136	78,630	83,644	-12,235
30 to 64	260,637	261,084	264,003	257,218	-3,419
65+	93,360	128,035	139,154	139,211	45,851
Total	570,719	595,885	602,736	592,567	21,848

Kent	2020	2030	2040	2050	2020 -2050 CHG
0 to 4	10,762	11,473	11,990	11,699	937
5 to 17	31,284	30,512	31,625	32,552	1,268
18 to 29	29,517	31,884	30,247	30,535	1,018
30 to 64	77,626	80,949	88,633	94,416	16,790
65+	32,662	43,427	44,948	44,699	12,037
Total	181,851	198,246	207,443	213,899	32,048

Sussex	2020	2030	2040	2050	2020 - 2050 CHG
0 to 4	10,783	15,250	18,449	18,944	8,161
5 to 17	32,733	37,678	50,166	56,596	23,863
18 to 29	26,238	39,008	42,691	55,197	28,959
30 to 64	99,069	102,104	122,789	145,104	46,035
65+	68,555	99,367	97,268	89,523	20,968
Total	237,378	293,406	331,363	365,362	127,984

The background features abstract, overlapping geometric shapes in various shades of blue, ranging from light to dark, creating a modern and dynamic visual effect.

Thank You!

DPC Website

<https://stateplanning.delaware.gov/demography/dpc.shtml>

Draft 2023 DPC Projections By Race/Ethnicity Structure

New Castle	2020	2030	2040	2050	2020 - 2050 CHG
White	303,265	298,788	281,841	255,480	-47,785
Black	142,388	152,163	157,720	158,888	16,500
Other	61,550	71,250	79,480	86,570	25,020
Hispanic	63,516	73,684	83,694	91,629	28,113
Total	570,719	595,885	602,736	592,567	21,848
Kent	2020	2030	2040	2050	2020 - 2050 CHG
White	104,845	109,161	107,761	105,043	198
Black	45,737	51,722	55,993	59,076	13,339
Other	17,288	19,366	21,041	22,200	4,912
Hispanic	13,981	17,997	22,649	27,580	13,599
Total	181,851	198,246	207,443	213,899	32,048
Sussex	2020	2030	2040	2050	2020 - 2050 CHG
White	171,741	195,128	190,200	174,332	2,591
Black	24,835	32,087	37,385	41,342	16,507
Other	14,009	18,073	21,101	22,970	8,961
Hispanic	26,793	48,117	82,678	126,718	99,925
Total	237,378	293,406	331,363	365,362	127,984
Statewide	2020	2030	2040	2050	2020 - 2050 CHG
White	579,851	603,076	579,801	534,856	-44,995
Black	212,960	235,972	251,098	259,306	46,346
Other	92,847	108,690	121,622	131,740	38,893
Hispanic	104,290	139,798	189,020	245,928	141,638
Total	312,909	382,653	433,492	479,513	166,604