Delaware APA Monthly Lunch and Learning Series:

Delaware Population Projections, traffic modeling and demographic trends February 2022

National Picture:

2010-2020: Lowest % Growth of any Decade



Source: William H Frey analysis of U.S. decennial censuses 1790-2010, and author's projection to April 1, 2020.

National Picture:





Local Picture:

- Delaware not immune to National trends
- Varies widely within DE
- Nat. Increase breakpoint: NCC: 2031 Kent: 2029 Sussex: 2013
- Several intangibles at play:
 - Tax structure
 - Proximity to major cities
 - Resort areas

Total Population - Delaware 2020-2050



Historical View

Total Population by County: 1980-2020



Historical View

% Population by County: 1980-2020



Historical View

Total Population Growth by Decade: 1980-2020









Key Pieces of the DPC methodology

7000

-1000

Current Population Structure

- Age/Race/Gender distribution and trends
- Life expectancy/Mortality rates for each single age cohort
- Fertility Rates for each group



• Migration/Labor Force

- Multiple Sources (i.e. BLS, LAUS, etc...)
- Highly economically dependent
- Multiple variables (workforce participation, disabilities, etc.)



Sussex Natural increase Net migration

2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020

Delaware Population Forecast by County



			2020- 2050	2020- 2050
New Castle	2020	2050	Change	% Change
0 to 4	32,424	29,391	-3,033	-9%
5 to 17	106,211	96,323	-9,888	-9%
18 to 29	119,563	103,912	-15,651	-13%
30 to 64	222,106	234,356	12,250	6%
65+	90,754	139,775	49,021	54%
	571,058	603,757		

Population Changes by age: Delaware Counties

Kent	2020	2050	2020- 2050 Change	2020- 2050 % Change
0 to 4	11,028	11,476	448	4%
5 to 19	36,539	36,300	-239	-1%
20 to 34	38,881	36,784	-2,097	-5%
35 to 64	66,032	79,567	13,535	20%
65+	30,001	40,284	10,283	34%
	182,481	204,411		-

Sussex	2020	2050	2020- 2050 Change	2020- 2050 % Change
0 to 4	11,734	14,302	2,568	22%
5 to 19	38,393	45,524	7,131	19%
20 to 34	36,637	44,573	7,936	22%
35 to 64	88,665	110,099	21,434	24%
65+	63,067	93,046	29,979	48%
	238,496	307,544		

14

Other DPC Products: Seasonal Projections

- Estimates on Summer Population and Employment Totals
- Projections for all municipalities



Employment by Month, Salisbury MD/DE BEA





Local Picture:

Several Internal Changes Happening Impacting Housing/Population:

- Household types changing in parts of the County
 Renter vs. Owner
- Growth in the "non-family household" and single person households
- Aging population and other choices continue to shape household types, creating a potential housing "bubble"
- Changes in type of vacancies



Local Picture:

Under 18 Population

	2000		Change
District	Census	ACS 2017	2000-2017
Brandywine	18,074	18,037	-37
Glasgow	9,517	9,465	-52
Greater Newark	13,230	11,172	-2,058
L. Christiana	8,840	8,091	-749
MOT	8,390	15,314	6,924
New Castle	22,634	20,082	-2,552
Piedmont	7,598	5,766	-1,832
Pike Creek	9,656	8,701	-955
Red Lion	1,571	2,232	661
U.Christiana	6,282	5,755	-527
Wilmington	18,687	16,034	-2,653
TOTAL	124,479	120,649	-3,830

65+ Population			
New Castle	2000		Change
County	Census	ACS 2017	2000-2017
Brandywine	13,554	15,868	2,314
Glasgow	1,398	4,730	3,332
Greater Newark	6,217	9,968	3,751
L. Christiana	5,832	5,106	-726
MOT	2,076	9,043	6,967
New Castle	7,246	11,195	3,949
Piedmont	4,390	7,624	3,234
Pike Creek	6,135	7,120	985
Red Lion	439	1,354	915
U.Christiana	1,500	3,118	1,618
Wilmington	9,177	9,142	-35
TOTAL	57.964	84.268	26.304



While total household growing, Household sizes shrinking

- Changes in Renter vs. Owner Housing Between 2000 and 2017:
 - NCC added a net of 7,233 OWNER-occupied HHs. Avg. HH size 2.73
 - NCC added a net of 9,661 RENTER-occupied HHs. Avg. HH Size 2.41

OWNER-occupied

RENTER-occupied

New Castle County	Owner Occupied HH 2000	Owner Occupied HH ACS 2017	2000 - 2017 Change	New Castle County	Renter Occupied HH 2000	Renter Occupied HH ACS 2017	2000 - 2017 Change
Brandywine	23,712	23,015	-697	Brandywine	8,580	8,775	195
Glasgow	9,245	11,072	1,827	Glasgow	2,071	3,494	1,423
Greater Newark	14,525	14,647	122	Greater Newark	8,626	9,707	1,081
L. Christiana	10,407	9,536	-871	L. Christiana	4,089	4,256	167
МОТ	8,478	17,664	9,186	MOT	1,071	2,237	1,166
New Castle	21,292	20,869	-423	New Castle	9,017	11,049	2,032
Piedmont	9,236	9,397	161	Piedmont	1,418	1,762	344
Pike Creek	13,794	12,328	-1,466	Pike Creek	3,379	4,115	736
Red Lion	1,723	2,942	1,219	Red Lion	183	231	48
U.Christiana	5,770	5,789	19	U.Christiana	3,702	4,138	436
Wilmington	14,332	12,488	-1,844	Wilmington	14,285	16,318	2,033
Totals	132,514	139,747	7,233	Totals	5 56,421	66,082	9,661

While total household growing, Household sizes shrinking

- Growth in the "non-family household"
 Between 2000 and 2017:
 - NCC added a net of 5,106 Family HHs Avg. Family HH size 3.26
 - NCC added a net of 11,786 Non-Family HHs. Avg. Non-Family size 1.29

New Castle County	Family HHs Census 2000	Family HHs ACS 2017	Change 2000-2017
Brandywine	21,947	20,390	-1,557
Glasgow	8,680	10,477	1,797
Greater Newark	14,437	13,824	-613
L. Christiana	9,630	8,626	-1,004
MOT	7,825	15,875	8,050
New Castle	21,028	20,642	-386
Piedmont	8,564	8,676	112
Pike Creek	11,401	10,520	-881
Red Lion	1,484	2,348	864
U.Christiana	6,229	6,636	407
Wilmington	15,881	14,198	-1,683
TOTAL	127,106	132,212	5,106

Family HHs

Non-Family HHs

New CastleNon FamilyCountyHHs 2000		Non-Family HHs ACS 2017	Change 2000-2017
Brandywine	10,345	11,400	1,055
Glasgow	2,636	4,089	1,453
Greater Newark	8,714	10,530	1,816
L. Christiana	4,866	5,166	300
MOT	1,724	4,026	2,302
New Castle	9,281	11,276	1,995
Piedmont	2,090	2,481	391
Pike Creek	5,772	5,923	151
Red Lion	422	825	403
U.Christiana	3,243	3,291	48
Wilmington	12,736	14,608	1,872
TOTAL	61,829	73,615	11,786

A family is a group of two people or more (one of whom is the householder) related by birth, marriage, or adoption and residing together

A nonfamily household consists of a householder living alone (a oneperson household) or where the householder shares the home exclusively with people to whom he/she is not related.



19

Since 2000: Non-family HHs households but are 71% of the HH growth type; 26% of new population

► 65+ Single Person HHs

% of Total Households 2000: 8.0% 2016 10.4%

Note: 2017 is



Changes in Age 65+ Single Person HHs: 2000-2017

			New Castle County	65 +Single Person HHs Census 2000	65 +Single Person HHs ACS <u>2017</u>	2000 - 2017 Change
			Brandywine	3,516	4,214	698
	5 Districts		Glasgow	265	1,067	802
	have		Greater Newark	1,652	2,588	936
			L. Christiana	1,715	1,501	-214
	15,427		MOT	457	1,274	817
	65+ Single		New Castle	1,942	3,099	1,157
	person		Piedmont	982	1,235	253
	HHs (72%)		Pike Creek	1,474	1,856	382
	× 7		Red Lion	90	266	176
			U.Christiana	322	653	331
			Wilmington	3,723	3,670	-53
the m	nidpoint of the 2015	-19 5 year avg.	TOTAL	16,138	21,423	5,285

Some Elements "In the Model":

A "Travel Demand Model" is an Opportunity / Cost Model:

-- Market Based, Data-Driven

Land Use

Where You **Need to Go** . . . Where You **Want to Go** . . .

Number of Opportunities "Proximities"

Transportation

How You **Get** There . . . How You **Want to Get** There ...

> *Time / Distance "*Accessibilities"

Examples:

Number of: Stores

Parks Homes

Jobs

within:

10 minute WALK.30 minute BIKE.20 minute BUS of Store. 30 minute DRIVE of Home.

Types of Land Use-Transportation Studies in Delaware (by DelDOT, MPO's, Other Agencies)



Model Applications:

Regional Planning: MPO long range plans MPO TIP's Truck/Freight Planning Congestion Management System Land Use Scenarios

Statewide Planning: Statewide Plan Scenarios Delaware STIP Evacuation Planning

Studies:

Toll Revenue Bus & Rail Transit EIS/MIS Corridor & Subarea Studies Community Plans Traffic Data for Synchro/VISSIM

Model Applications (cont.)

Development Coordination: TIS Site Trip Distributions Background Traffic Estimates "Shift" or Diverted Traffic

Design Year Forecasts: Title Box Existing AADT Title Box Forecast AADT Design Year K, D, % Trucks Upstream Population Density

Air Quality: SIP Emissions for Air Agency Conformity Emissions CMAQ Analysis AQ Strategic Planning













				2010 to 2	020 Changes	2000 to 2	020 Change
New Castle	2000	2010	2020	Change	% Change	Change	% Change
Brandywine	18,055	16,296	15,942	-354	-2%	-2,113	-12%
Glasgow	9,553	10,376	9,434	-942	-9%	-119	-1%
Lower Christiana	8,820	8,503	8,178	-325	-4%	-642	-7%
Middletown-Odessa	8,366	14,582	17,041	2,459	17%	8,675	104%
Greater Newark	13,152	12,169	11,180	-989	-8%	-1,972	-15%
New Castle	22,618	21,669	20,139	-1,530	-7%	-2,479	-11%
Piedmont	7,577	6,920	5,922	-998	-14%	-1,655	-22%
Pike Creek	9,637	8,968	8,361	-607	-7%	-1,276	-13%
Red Lion	1,540	2,276	2,154	-122	-5%	614	40%
Upper Christiana	6,260	6,057	6,091	34	1%	-169	-3%
Wilmington	18,666	17,263	16,401	-862	-5%	-2,265	-12%
NCC Total	124,244	125,079	120,843	-4,236	-3%	-3,401	-3%

Under 18 Population Changes by Planning District: 2000-2020

	Under 18 Population				2010 to 2020 Changes		2000 to 2	020 Changes
	Kent County	2000	2010	2020	Change	% Change	Change	% Change
	Central Kent	5,540	6,884	7,158	274	4%	1,618	29%
	Dover	17,519	18,286	18,542	256	1%	1,023	6%
	Felton	1,490	1,664	1,663	-1	-0.1%	173	12%
-	Harrington	2,947	3,100	2,839	-261	-8%	-108	-4%
	Kenton	1,545	1,615	1,704	89	6%	159	10%
	Milford North	2,315	2,456	2,725	269	11%	410	18%
	Smyrna	3,143	6,374	7,415	1,041	16%	4,272	136%
	Kent Total	34,499	40,379	42,046	1,667	4%	7,547	22%

				2010 to 2020 Changes		2000 to 2	020 Changes
Sussex	2000	2010	2020	Change	% Change	Change	% Change
Bridgeville-Greenwood	2,598	2,969	3,088	119	4%	490	19%
Georgetown	2,665	3,621	4,004	383	11%	1,339	50%
Laurel-Delmar	5,317	5,854	6,219	365	6%	902	17%
Lewes	3,436	3,974	4,442	468	12%	1,006	29%
Milford South	4,472	5,176	5,383	207	4%	911	20%
Millsboro	3,883	4,836	5,922	1,086	22%	2,039	53%
Milton	2,401	2,900	3,396	496	17%	995	41%
Seaford	6,083	6,230	6,132	-98	-2%	49	1%
Selbyville-Frankford	4,364	4,747	4,930	183	4%	566	13%
Sussex Total	35,219	40,307	43,516	3,209	8%	8,297	24%
ta							
Statewide	193,962	205,765	206,405	640	0.3%	12,443	6%



purce: 2020 Census PL data



DelDOT Travel Model **Required Use** Common Use for Delaware DOT Other" MODEL FUNCTIONS Model Maintenance: Model Applications (cont.) Update Network & Land Use Files **Development Coordination**: Update Traffic Count Files **TIS Site Trip Distributions** Update Core Model Equations Background Traffic Estimates "Shift" or Diverted Traffic Model Applications: **Regional Planning:** Design Year Forecasts: MPO long range plans **Title Box Existing AADT** MPO TIP's Title Box Forecast AADT Truck/Freight Planning Design Year K, D, % Trucks **Congestion Management System** Upstream Population Density Land Use Scenarios Air Quality: Statewide Planning: SIP Emissions for Air Agency Statewide Plan Scenarios **Conformity Emissions** Delaware STIP **CMAQ** Analysis **Evacuation Planning** AQ Strategic Planning Studies: **Model Development:** Toll Revenue **Bus & Rail Transit** Model Improvements **EIS/MIS Expand Core Model Corridor & Subarea Studies Expand Feature Models Community Plans New Reporting & Summaries** Traffic Data for Synchro/VISSIM **GIS Integration**



Level 1

Level 1 model runs (TAZ): Benefits:

-Quickest run time

-Quickest set-up

-Quickest calibration

-Whole state can be run at L1 resolution (2136 zones)

Potential problems:

-Resolution not high enough to include all roadways in question

-Centroid connections may need adjustments -Traffic assignment perhaps questionable due to lack of other higher resolution roadways in study area



Level 1 inputs

TAZ_field	Definition	Source/Notes	Purpose	Sample data
WRK_HH_15	Avg. Workers per HH Year 2015	from 2012-16 American Community Survey (ACS)		1.14
TOT_WRK_15	Total Workers year 2015			
INC_15	median HH income	from 2012-16 American Community Survey (ACS)		47,054
VEH_HH_15	Avg. Vehicles per HH year 2015	from 2012-16 American Community Survey (ACS)		1.74
TOT_VEH_15	Total Vehicles			
HH_2015	Occupied HHs 2015	WILMAPCO Data/Demo Subcommittee		1,050
POP_2015	Total Population 2015	WILMAPCO Data/Demo Subcommittee		3,057
EMP_2010	Total Employment 2010	WILMAPCO, Dover/Kent MPO		2,098
EMP_2015	Total Employment 2015	WILMAPCO Data/Demo Subcommittee		2,303
NATRES_15	Natural Resources & Mining	11, 21 NAICS Supersectors	These fields break down the total employment into jobs by type. Each of these have their own trip generation rates, with Retail & Leisure/Hospitality being higher generators	0
CONS_15	Construction	22 NAICS Supersector		64
MANU_15	Manufacturing	31-33 NAICS Supersectors		118
WHL RET 15	Wholesale & Retail Trade	42,44-45 NAICS Supersectors		382
TRN_UTL_15	Transportation & Utilities	22,48-49 NAICS Supersectors		100
INFO 15	Information	51 NAICS Supersector		16
FINANCE 15	Finance, Insurance and Real Estate	52-53 NAICS Supersectors		547
PRO BUS 15	Professional and Business Services	54-56 NAICS Supersectors		273
ED HEALT 15	Health and Education	61-62 NAICS Supersectors		325
LE HOSP 15	Leisure & Hospitality	71-72 NAICS Supersectors		354
OT SVCS 15	Other Services	81 NAICS Supersector		55
PUBADM_15	Public Administration	91-93 NAICS Supersectors		69
GQ POP 10	Group Quarter population	from 2012-16 American Community Survey (ACS)	Population in prisons removed from total	157
GQ TYP 10	Group Quarter Type (prison, senior, student, etc)	from 2012-16 American Community Survey (ACS)	population. They do not generate trips.	
			Helps in allocating household trip generation	
Over65pct 15	% of population over 65	from 2012-16 American Community Survey (ACS)	rates as 65+ have different travel patterns	14%
Zero HH pct15	% of zero car households	from 2012-16 American Community Survey (ACS)		5%
SOV 15	% of single occupant vehicles from JTW data	from 2012-16 American Community Survey (ACS)	Used to assign trips by mode. Data is only for Journey to Work trips (JTW)	68%
Pool 15	% of carpoolers from ITW data	from 2012-16 American Community Survey (ACS)		5%
Trans 15	% of public transit vehicles from JTW data	from 2012-16 American Community Survey (ACS)		7%
WIK BK 15	% of walkers/bikers from ITW data	from 2012-16 American Community Survey (ACS)		18%
Home 15	% of home workers from JTW data	from 2012-16 American Community Survey (ACS)		3%

Level 2

Level 2 model runs (Census Block): Benefits:

-Comparable run time to L1

-Network resolution is essentially L3

-Whole state able to be run at L2 resolution (24000 zones)

Potential Problems:

-Extended time in set-up via GIS tool

-Extended time in calibration

-Extended time in network check (inclusion of new projects, etc)



Level 3

Level 3 model runs (Tax Parcel): Benefits:

-Centroid loading is per parcel

-Very accurate loading for use with turning movements, bike/ped, etc. after calibration

-All projects at the microscopic level can be analyzed

Potential Problems:

-All L2 problems

-Whole state cannot run at L3 resolution

-Network building and uses need to be reduced in order to save run-time



- Reviewed Annually
- Constant eye on land use activity
- Rely on county land use agencies
- TREND analysis. Scenarios part of RTP process if needed
- Use most recent employment type trends







Use of Census/ACS Data

Zonal Data into Household Data

Data Items List:

- ; Persons per Household
- ; Vehicles per Household
- ; Workers per Household
- ; Income quartile factors

; Calculate two-way cross classification tables for trip generation rates, by seven trip purposes:

(workers per household by persons per household)

(persons per household by vehicles per household)